

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2016

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
STATE RELATED												
State Supported:												
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B	1,043,650,000	-	-	-	1,043,650,000	6/19/2015	EXEMPT	COMPETITIVE	3.87	FIXED		10,624,345.11
SUNY Educational Facilities	673,775,000	-	-	-	673,775,000						30	6,859,021.82
Mental Health (Voluntary)	2,480,000	-	-	-	2,480,000						30	25,246.37
Mental Health (State)	140,815,000	-	-	-	140,815,000						30	1,433,495.10
EXCEL	35,055,000	-	-	-	35,055,000						20	356,859.50
NYSRED	245,000	-	-	-	245,000						10	2,494.10
NYSCAP	4,405,000	-	-	-	4,405,000						10	44,842.85
NYEDAP	9,665,000	-	-	-	9,665,000						10	98,389.59
OPRHP State Parks Capital	71,315,000	-	-	-	71,315,000						20	725,985.89
DEC Hazardous Waste Remediation	58,305,000	-	-	-	58,305,000						20	593,544.24
DOH Hazardous Waste Remediation	975,000	-	-	-	975,000						6	9,925.49
DEC Environmental Protection Fund	17,530,000	-	-	-	17,530,000						20	178,455.20
OPRHP Environmental Protection Fund	4,385,000	-	-	-	4,385,000						20	44,639.25
DEC Environmental Infrastructure Projects	21,970,000	-	-	-	21,970,000						20	223,654.35
ORDA Environmental Infrastructure Projects	2,195,000	-	-	-	2,195,000						20	22,345.07
State and Municipal Facilities	535,000	-	-	-	535,000						10	5,446.29
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015C	29,770,000	-	-	-	29,770,000	6/19/2015	EXEMPT	COMPETITIVE	3.66	FIXED	30	852,777.65
Mental Health (Voluntary)	29,770,000	-	-	-	29,770,000							
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015D (Federally Taxable)	76,425,000	20,955,000	-	20,955,000	97,380,000	6/19/2015	TAXABLE	COMPETITIVE	2.79	FIXED		1,174,349.75
SUNY Educational Facilities	30,360,000	20,955,000	-	20,955,000	51,315,000						10	618,830.94
Mental Health (Voluntary)	825,000	-	-	-	825,000						10	9,949.05
SIP	365,000	-	-	-	365,000						10	4,401.70
DEC Clean Water Revolving Fund	31,320,000	-	-	-	31,320,000						10	377,702.14
ORDA Environmental Infrastructure Projects	7,590,000	-	-	-	7,590,000						10	91,531.27
CCAP	1,015,000	-	-	-	1,015,000						10	12,240.35
State and Municipal Facilities	4,950,000	-	-	-	4,950,000						10	59,694.30

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State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E	-	947,350,000	181,580,000	1,128,930,000	1,128,930,000	9/11/2015	EXEMPT	NEGOTIATED	3.39	FIXED		15,446,486.51
CUNY Senior Colleges		96,460,000		96,460,000	96,460,000						21	1,319,805.56
Upstate Community Colleges		42,470,000		42,470,000	42,470,000						12	581,092.08
SUNY Educational Facilities		408,560,000		408,560,000	408,560,000						22	5,590,086.66
CUNY Community Colleges		7,505,000		7,505,000	7,505,000						18	102,686.51
Department of Education (Cultural Ed)		7,575,000		7,575,000	7,575,000						5	103,644.28
Department of Health		22,500,000		22,500,000	22,500,000						5	307,854.29
EXCEL		362,280,000		362,280,000	362,280,000						20	4,956,864.58
EFC Environmental Protection Fund			41,585,000	41,585,000	41,585,000						12	568,983.14
EFC Environmental Infrastructure Projects			12,870,000	12,870,000	12,870,000						7	176,092.66
EFC State Parks			11,340,000	11,340,000	11,340,000						8	155,158.56
EFC Onondaga Lake			10,710,000	10,710,000	10,710,000						11	146,538.64
EFC Hazardous Waste Remediation			105,075,000	105,075,000	105,075,000						11	1,437,679.55
State Sales Tax Revenue Bonds, Series 2015A	-	-	1,523,100,000	1,523,100,000	1,523,100,000	7/30/2015	EXEMPT	NEGOTIATED	1.80	FIXED		18,393,910.21
Thruway Highway & Bridge Trust Fund	-	-	1,523,100,000	1,523,100,000	1,523,100,000						12	18,393,910.21
State Sales Tax Revenue Bonds, Series 2015B	936,375,000	-	-	-	936,375,000	10/22/2015	EXEMPT	COMPETITIVE	3.25	FIXED		10,494,005.85
Library Facilities	11,940,000	-	-	-	11,940,000						10	133,812.23
Upstate Community Colleges	60,300,000	-	-	-	60,300,000						30	675,785.40
CUNY Senior Colleges	206,730,000	-	-	-	206,730,000						30	2,316,834.42
CUNY Community Colleges	30,150,000	-	-	-	30,150,000						30	337,892.70
DOT Highway & Bridge Trust Fund	529,285,000	-	-	-	529,285,000						20	5,931,725.95
DOT Transportation Initiatives (NY Works)	93,175,000	-	-	-	93,175,000						20	1,044,217.32
High Speed Rail	4,795,000	-	-	-	4,795,000						20	53,737.83
Other State-Funded:												
Master BOCES Program Lease Refunding Revenue Bonds (Delaware, Chenango, Madison and Otsego Issue), Series 2015	-	32,625,000	-	32,625,000	32,625,000	6/5/2015	EXEMPT	NEGOTIATED	2.70	FIXED	12	365,061.94
Master BOCES Program Lease Refunding Revenue Bonds (St. Lawrence-Lewis Issue), Series 2015	-	7,860,000	-	7,860,000	7,860,000	6/5/2015	EXEMPT	NEGOTIATED	2.53	FIXED	11	264,518.88
Master BOCES Program Lease Revenue Bonds (Onondaga Cortland Madison Issue), Series 2015	5,890,000	-	-	-	5,890,000	6/30/2015	EXEMPT	NEGOTIATED	3.84	FIXED	25	348,446.60
TOTAL STATE RELATED	2,092,110,000	1,008,790,000	1,704,680,000	2,713,470,000	4,805,580,000							57,963,903

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NON STATE RELATED												
Conduit Debt - Revenue Bonds:												
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015A	-	41,325,000	-	41,325,000	41,325,000	4/29/2015	EXEMPT	NEGOTIATED	2.78	FIXED	19	692,905.03
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015B	-	57,040,000	-	57,040,000	57,040,000	4/29/2015	EXEMPT	NEGOTIATED	2.74	FIXED	24	990,075.67
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015C	-	5,850,000	-	5,850,000	5,850,000	4/29/2015	EXEMPT	NEGOTIATED	2.03	FIXED	9	139,028.19
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015D	84,965,000	-	-	-	84,965,000	6/10/2015	EXEMPT	NEGOTIATED	3.04	FIXED	19	1,874,707.03
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015E	14,430,000	-	-	-	14,430,000	6/10/2015	EXEMPT	NEGOTIATED	2.96	FIXED	15	435,006.37
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015F	28,895,000	-	-	-	28,895,000	7/2/2015	EXEMPT	NEGOTIATED	2.99	FIXED	13	465,299.22
St. John's University Revenue Bonds, Series 2015A	-	104,705,000	-	104,705,000	104,705,000	4/15/2015	EXEMPT	NEGOTIATED	3.47	FIXED	22	1,072,235.70
New York University Revenue Bonds, Series 2015A	-	598,130,000	93,305,000	691,435,000	691,435,000	4/22/2015	EXEMPT	NEGOTIATED	3.62	FIXED	33	3,133,046.36
Columbia University Revenue Bonds, Series 2015A	92,535,000	-	-	-	92,535,000	4/23/2015	EXEMPT	NEGOTIATED	2.78	FIXED	30	532,037.69
Columbia University Revenue Bonds, Series 2015B	-	-	47,780,000	47,780,000	47,780,000	4/23/2015	EXEMPT	NEGOTIATED	1.49	FIXED	9	265,112.10
Barnard College Revenue Bonds, Series 2015A	62,670,000	46,365,000	-	46,365,000	109,035,000	4/24/2015	EXEMPT	NEGOTIATED	3.47	FIXED	31	1,157,073.73
New School Revenue Bonds, Series 2015A	-	124,290,000	-	124,290,000	124,290,000	5/1/2015	EXEMPT	NEGOTIATED	3.98	FIXED	35	1,357,947.11
Rockefeller University Revenue Bonds, 2015A Issue	56,341,258	62,848,742	-	62,848,742	119,190,000	5/20/2015	EXEMPT	PRIVATE PLACEMENT	N/A	VARIABLE	30	376,905.04
Rockefeller University Revenue Bonds, 2015B Issue	44,000,000	-	-	-	44,000,000	5/20/2015	EXEMPT	PRIVATE PLACEMENT	N/A	VARIABLE	30	163,094.96
*Barnard College Revenue Bonds, Series 2015B	297,400	-	-	-	297,400	5/29/2015	EXEMPT	PRIVATE PLACEMENT	N/A	VARIABLE	31	297,400.00
Alliance of Long Island Agencies (PSCH, Inc.) Revenue Bonds, Series 2015A	2,592,000	-	29,708,000	29,708,000	32,300,000	6/4/2015	EXEMPT	PRIVATE PLACEMENT	5.25	FIXED	20	711,293.14
Alliance of Long Island Agencies (PSCH, Inc.) Revenue Bonds, Series 2015B	-	8,245,000	-	8,245,000	8,245,000	6/4/2015	EXEMPT	PRIVATE PLACEMENT	6.22	FIXED	16	182,774.74
Alliance of Long Island Agencies (PSCH, Inc.) Revenue Bonds, Series 2015C (Federally Taxable)	86,600	275,500	992,900	1,268,400	1,355,000	6/4/2015	TAXABLE	PRIVATE PLACEMENT	5.59	FIXED	5	1,355,000.00
Icahn School of Medicine at Mount Sinai Revenue Bonds, Series 2015A	51,585,000	460,825,000	-	460,825,000	512,410,000	8/20/2015	EXEMPT	NEGOTIATED	4.03	FIXED	30	3,527,497.18
NYSARC, Inc. Revenue Bonds, Series 2015A	996,763	21,945,000	12,108,237	34,053,237	35,050,000	10/8/2015	EXEMPT	NEGOTIATED	3.05	FIXED	19	873,219.67
NYSARC, Inc. Revenue Bonds, Series 2015B	-	1,305,000	-	1,305,000	1,305,000	10/8/2015	TAXABLE	NEGOTIATED	1.65	FIXED	2	51,970.22
Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2015	66,100,000	-	-	-	66,100,000	5/13/2015	EXEMPT	NEGOTIATED	4.51	FIXED	30	2,292,571.00
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2015A	72,155,000	431,485,000	-	431,485,000	503,640,000	6/23/2015	EXEMPT	NEGOTIATED	4.03	FIXED	28	5,384,466.20
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2015 Series 1	-	100,000,000	-	100,000,000	100,000,000	7/16/2015	EXEMPT	PRIVATE PLACEMENT	NA	VARIABLE	20	219,471.62

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**United Health Systems Hospitals, Inc. Obligated Group Revenue Bonds, Series 2015	7,160,802	-	-	-	7,160,802	7/28/2015	EXEMPT	PRIVATE PLACEMENT	3.83	VARIABLE	27	682,440.43
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016A-1	3,378,270	-	12,286,730	12,286,730	15,665,000	2/10/2016	EXEMPT	NEGOTIATED	2.78	FIXED	24	330,278.14
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016A-2 (Federally Taxable)	166,056	-	603,944	603,944	770,000	2/10/2016	TAXABLE	NEGOTIATED	1.50	FIXED	1	737,941.49
Rogers Memorial Library Company Revenue Bonds, Subseries 2016A	-	2,760,000	-	2,760,000	2,760,000	3/2/2016	EXEMPT	NEGOTIATED	1.79	FIXED	12	58,943.11
Rogers Memorial Library Company Revenue Bonds, Subseries 2016B (Federally Taxable)	-	130,000	-	130,000	130,000	3/2/2016	TAXABLE	NEGOTIATED	7.22	FIXED	2	130,000.00
Comsewogue Public Library Revenue Bonds, Series 2016	-	2,345,000	-	2,345,000	2,345,000	3/2/2016	EXEMPT	NEGOTIATED	1.57	FIXED	8	178,161.07
Smithtown Special Library District Revenue Bonds, Series 2016	-	14,865,000	-	14,865,000	14,865,000	3/2/2016	EXEMPT	NEGOTIATED	1.91	FIXED	12	255,184.78
New York State Conduit Debt:												
State University of New York Dormitory Facilities Revenue Bonds, Series 2015A	-	268,825,000	-	268,825,000	268,825,000	5/12/2015	EXEMPT	NEGOTIATED	3.11	FIXED	21	4,002,224.52
State University of New York Dormitory Facilities Revenue Bonds, Series 2015B	159,225,000	127,000,000	-	127,000,000	286,225,000	12/16/2015	EXEMPT	NEGOTIATED	3.32	FIXED	30	4,143,441.76
TOTAL NON STATE RELATED	747,579,149	2,480,559,242	196,784,811	2,677,344,053	3,424,923,202							38,068,753
TOTAL DEBT ISSUED 4/1/15 - 3/31/16	2,839,689,149	3,489,349,242	1,901,464,811	5,390,814,053	8,230,503,202							96,032,656

* Bond amount outstanding is \$36,200,000.

** Bond amount outstanding is \$22,900,000.