

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
Health Care Facilities:		
<i>Debt originally issued by the Dormitory Authority:</i>		
Adult Day Care Revenue Bonds, Series 2005	\$ 13,355	\$ 7,890
AIDS Long-Term Health Care Facilities Revenue Bonds, Series 2005	50,905	2,340
Albany Medical Center Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Subseries 2004A-1	96,815	35,370
Bishop Henry B. Hucles Nursing Home, Inc. Revenue Bonds, Series 2006	29,345	19,210
Blythedale Children's Hospital Revenue Bonds, Series 2009	27,000	24,645
Bronx-Lebanon Hospital Center Revenue Bonds, Series 2009	36,510	33,390
Buena Vida Nursing Home Revenue Bonds, Series 2013A	25,510	24,545
Cabrini of Westchester Project GNMA Collateralized Revenue Bonds, Series 2006	51,775	46,845
Catholic Health Services of Long Island Obligated Group Revenue Bonds, Mercy Medical Center Revenue Bonds, Series 1999B (PARS)	51,950	33,600
Catholic Health System Obligated Group Revenue Bonds, Under the Resolution Dated October 25, 2006:		
Catholic Health System Obligated Group Revenue Bonds, Series 2006A		
Mercy Hospital of Buffalo	13,360	9,085
Catholic Health System Obligated Group Revenue Bonds, Series 2006B		
Sisters of Charity Hospital of Buffalo, New York	30,295	20,310
Catholic Health System Obligated Group Revenue Bonds, Series 2006C		
Kenmore Mercy Hospital	16,730	10,095
Catholic Health System Obligated Group Revenue Bonds, Series 2006D		
St. Joseph of Cheektowaga, New York	8,435	5,720
Catholic Health System Obligated Group Revenue Bonds, Series 2008		
Mercy Hospital of Buffalo	24,700	22,210
Catholic Health System Obligated Group Revenue Bonds, Series 2012A		
Kenmore Mercy Hospital	14,235	13,905
Catholic Health System Obligated Group Revenue Bonds, Series 2012B		
Mercy Hospital of Buffalo	3,080	3,010
Coburg Village, Inc. Revenue Bonds, Series 2011	19,585	19,585
Concord Nursing Home, Inc. Project GNMA Collateralized Revenue Bonds, Series 2007	18,690	14,770
Eger Health Care and Rehabilitation Center FHA-Insured Mortgage Revenue Bonds, Series 2000	12,100	2,230
F.F.T. Senior Communities, Inc. Revenue Bonds, Series 2012	14,680	13,950
Health Center Revenue Bonds, Series 2006	21,900	9,760
Health Quest Systems Inc. Obligated Group Revenue Bonds, Under the Resolution Dated June 27, 2007:		
Health Quest Systems, Inc. Obligated Group Revenue Bonds, Series 2007A	14,280	11,670
Health Quest Systems, Inc. Obligated Group Revenue Bonds, Series 2007B	47,300	39,990
Health Quest Systems, Inc. Obligated Group Revenue Bonds, Series 2007C		
(Federally Taxable)	7,755	4,225
Highland Community Development Corporation Revenue Bonds, 1994B Issue	13,000	7,095
Highland Hospital of Rochester Revenue Bonds, Series 2010	11,000	9,930
Hospital for Special Surgery FHA-Insured Mortgage Hospital Revenue Bonds, Under the Resolution Dated July 27, 2005:		
Hospital for Special Surgery FHA-Insured Mortgage Hospital Revenue Bonds, Series 2005	61,235	48,325
Hospital for Special Surgery FHA-Insured Mortgage Hospital Revenue Bonds, Series 2009	82,955	77,895
Hudson Valley Hospital Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2007	75,065	66,950
Kaleida Health FHA-Insured Mortgage Hospital Revenue Bonds, Series 2006	81,810	68,010
Kingsbrook Jewish Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 1998	23,865	5,385
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 1998	150,000	140,000
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Under the Resolution Dated December 5, 2001		
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2008A1	161,990	161,990
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2008A2	281,165	223,650
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2012	89,525	87,825
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Under the Resolution Dated February 26, 2003:		
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2006 Series 1	100,000	100,000
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2006 Series 2	115,085	115,085
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2010 Series 1	80,000	68,000
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2012 Series 1	262,265	262,265
Miriam Osborn Memorial Home Association Revenue Bonds, Series 2012	45,115	41,970
Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Under the Resolution Dated June 23, 1999:		
Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004	189,330	154,895
Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2005	152,185	105,880
Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2008	126,000	84,005
Mount Sinai Hospital Obligated Group Revenue Bonds, Under the Resolution Dated March 31, 2010:		
Mount Sinai Hospital Obligated Group Revenue Bonds, Series 2010A	331,195	293,235
Mount Sinai Hospital Obligated Group Revenue Bonds, Series 2011A	65,390	62,480

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
Part B NYU Hospitals Center Obligated Group Revenue Bonds, Under the Resolution Dated April 5, 2000:		
NYU Hospitals Center Revenue Bonds, Series 2006A	\$ 94,590	\$ 84,440
NYU Hospitals Center Revenue Bonds, Series 2011A	130,930	125,205
NYU Hospitals Center Revenue Bonds, Series 2014	77,700	77,700
NYU Hospitals Center Revenue Bonds, Series 2014 (Dated January 2015)	117,310	117,310
New York Hospital Medical Center of Queens FHA-Insured Mortgage		
Hospital Revenue Bonds, Series 2007	188,740	166,230
North Shore Health System Obligated Group Revenue Bonds, Under the Resolution Dated June 24, 1998:		
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2003	81,230	17,970
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2005 (Subseries 2005A)	123,600	98,125
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2005 (Subseries 2005B)	10,390	8,620
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2007A	161,545	140,965
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2007B	123,265	44,400
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009A	235,615	234,615
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009B	50,000	50,000
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009C	37,500	37,500
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009D	37,500	37,500
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009E	60,890	60,890
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2011A	392,200	363,180
North Shore-Long Island Jewish Obligated Group Revenue Refunding Bonds, Series 2012A	48,930	48,930
Northern Westchester Hospital Association Revenue Bonds, Series 2009	17,000	14,770
Nottingham Retirement Community, Inc. Revenue Bonds, Series 2010A	14,015	12,345
Nursing Homes Revenue Bonds, 1995 Issue A	63,105	6,550
Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2008	261,345	243,865
Ozanam Hall of Queens Nursing Home, Inc. Revenue Bonds, Series 2006	39,475	31,985
Providence Rest Insured Revenue Bonds, Series 2005	41,320	35,355
Rochester Friendly Home Revenue Bonds, Series 2008	16,745	15,475
Ryan/Chelsea-Clinton Community Health Center, Inc. Revenue Bonds, Series 2012A	5,890	5,380
Samaritan Medical Center Revenue Bonds, Under the Resolution Dated March 25, 2009:		
Samaritan Medical Center Revenue Bonds, Series 2009A	31,660	28,765
Samaritan Medical Center Revenue Bonds, Series 2009B	23,945	19,500
Secured Hospital Revenue Refunding Bonds (Brookdale Hospital), Series 1998J	140,960	20,890
Secured Hospital Revenue Refunding Bonds (North General Hospital), Series 2003	138,135	83,880
Master Secured Hospital Revenue Bonds, Under the Resolution Dated October 25, 2006:		
Secured Hospital Revenue Refunding Bonds The Bronx-Lebanon Hospital Center, Series 2006	97,065	14,845
Secured Hospital Revenue Refunding Bonds Interfaith Medical Center, Series 2007	122,475	99,050
Secured Hospital Revenue Refunding Bonds (New York Downtown Hospital), Series 2011	32,570	26,555
Secured Hospital Revenue Refunding Bonds (Wyckoff Heights Medical Center), Series 2015	58,875	58,875
SS Joachim & Anne Residence Revenue Bonds, Series 2002	24,035	13,280
St. Mary's Hospital for Children Revenue Bonds, Series 2010	102,200	95,140
Teresian House Housing Corporation Revenue Bonds, Series 2003	40,265	16,420
United Health Services Hospitals, Inc. FHA-Insured Mortgage Hospital Revenue Bonds, Series 2009	28,880	14,790
United Health Services Hospitals, Inc. Revenue Bonds, Series 2010	20,000	18,640
White Plains Hospital Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004	32,330	17,680
Total debt originally issued by the Dormitory Authority	<u>6,472,690</u>	<u>5,220,835</u>
<i>Debt originally issued by the Medical Care Facilities Finance Agency: (1):</i>		
Adult Day Care Project Revenue Bonds:		
Adult Day Care Project Revenue Bonds, 1995 Series A	\$ 39,840	\$ 2,025
Total	<u>39,840</u>	<u>2,025</u>
Insured Mortgage Programs:		
Hospital Insured Mortgage Revenue Bonds, 2004 Series A		
New York and Presbyterian Hospital	312,490	36,695
Total	<u>312,490</u>	<u>36,695</u>
Total debt originally issued by the Medical Care Facilities Finance Agency	<u>352,330</u>	<u>38,720</u>
Total Health Care Facilities	<u>\$ 6,825,020</u>	<u>\$ 5,259,555</u>

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
Independent Institutions:		
853 Schools Program Insured Revenue Bonds, Under the Resolution Dated April 30, 1997:		
853 Schools Program Series 1997, Insured Revenue Bonds:		
Center for Developmental Disabilities, Inc., Series 1997A	\$ 8,940	\$ 2,075
Children's Home of Kingston NY, Series 1997B	2,085	475
853 Schools Program Series 1998 Issue 1, Insured Revenue Bonds:		
Gateway-Longview, Inc., Series 1998A	5,515	1,660
LaSalle School, Inc., Series 1998B	9,330	2,720
Wyndham Lawn Home for Children, Series 1998C	10,455	3,055
853 Schools Program Series 1998 Issue 2, Insured Revenue Bonds:		
Baker Hall, Series 1998D	3,965	1,150
St. Anne Institute, Series 1998E	7,315	2,125
Vanderheyden Hall, Series 1998F	8,920	2,635
853 Schools Program Series 1999 Issue 1, Insured Revenue Bonds:		
Green Chimneys School for Little Folk, Series 1999A	11,110	3,265
Gustavus Adolphus Child & Family Services, Inc., Series 1999B	7,940	1,800
Harmony Heights School, Series 1999C	5,715	1,615
Northeast Parent and Child Society, Inc., Series 1999D	3,075	905
853 Schools Program Series 1999 Issue 2, Insured Revenue Bonds:		
Anderson School, Series 1999E	11,210	4,130
McQuade Foundation Insured Revenue Bonds, Series 2005	9,620	6,470
Summit School Revenue Bonds, Series 2010	7,470	6,905
Ketchum-Grande Memorial School Revenue Bonds, Series 2014	4,740	4,740
4201 Schools Program Revenue Bonds, Under the Resolution Dated June 24, 1998:		
New York School for the Deaf, Series 1998	14,225	4,170
Rochester School for the Deaf, Series 2000	13,745	5,985
Albany Public Library Insured Revenue Bonds, Series 2007	29,110	25,270
Barnard College Insured Revenue Bonds, Under the Resolution Dated July 23, 2003:		
Barnard College Insured Revenue Bonds, Series 2004	28,915	23,890
Barnard College Insured Revenue Bonds, Series 2007A	48,420	39,295
Barnard College Revenue Bonds, Series 2008	28,040	6,150
Bay Shore-Brightwaters Public Library Insured Revenue Bonds, Series 2006	10,075	8,595
Brooklyn Law School Revenue Bonds, Under the Resolution Dated October 29, 2008:		
Brooklyn Law School Revenue Bonds, Series 2009	22,340	22,340
Brooklyn Law School Revenue Bonds, Series 2012A	46,575	16,355
Canisius College Insured Revenue Bonds, Series 1995	31,595	532
Canisius College Insured Revenue Bonds, Under the Resolution Dated January 21, 2004:		
Canisius College Insured Revenue Bonds, Series 2004	28,840	22,640
Canisius College Insured Revenue Bonds, Series 2005	23,610	15,880
Canisius College Revenue Bonds, Series 2012	15,220	15,220
Cerebral Palsy Affiliates 2005 Pooled Loan Program Insured Revenue Bonds, Series 2005A	12,330	5,610
Cerebral Palsy Affiliates Program Revenue Bonds, Under the Resolution Dated October 9, 2013:		
Cerebral Palsy Affiliates Program (Aspire of Western New York, Inc.) Revenue Bonds, Series 2014	12,588	11,315
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.) Revenue Bonds, Series 2014	1,323	1,182
Cerebral Palsy Affiliates Program (Jawonio Inc.) Revenue Bonds, Series 2014	2,434	2,229
Cerebral Palsy Affiliates Program (United Cerebral Palsy Associations of New York State, Inc.) Revenue Bonds, Series 2014	7,246	7,063
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of the North Country, Inc.) Revenue Bonds, Series 2014	1,845	1,617
Cerebral Palsy Affiliates Program (Upstate Cerebral Palsy, Inc.) Revenue Bonds, Series 2014	1,000	885
Colgate University Insured Revenue Bonds, Series 1996	17,540	8,875
College of New Rochelle Revenue Bonds, Series 2008	40,000	37,270
College and University Education Loan Revenue Bonds, 1995 Issue	29,107	522
Columbia University 1997 Issue, Commercial Paper Notes	55,780	1,225
Columbia University Revenue Bonds, Under the Resolution Dated September 27, 2000:		
Columbia University Commercial Paper Notes, Series 2002C	23,300	23,300
Columbia University Revenue Bonds, Series 2003B	30,000	30,000
Columbia University Revenue Bonds, Series 2004C	50,000	48,270
Columbia University Revenue Bonds, Series 2006A	225,000	183,860
Columbia University Revenue Bonds, Series 2006B	156,890	110,050
Columbia University Revenue Bonds, Series 2008A	282,715	200,000
Columbia University Revenue Bonds, Series 2009A	117,000	117,000
Columbia University Revenue Bonds, Series 2011A	300,000	300,000
Columbia University Revenue Bonds, Series 2012A	137,935	137,935
Comsewogue Public Library Insured Revenue Bonds, Series 2005	5,160	3,120
Convent of the Sacred Heart Insured Revenue Bonds, Series 2011	29,470	27,870
Cornell University Revenue Bonds, Series 1990B	60,000	40,095
Cornell University 1998 Issue, Commercial Paper Notes	542,905	52,890

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
Cornell University Revenue Bonds, Under the Resolution Dated January 26, 2000:		
Cornell University Revenue Bonds, Series 2000A	\$ 67,250	\$ 44,870
Cornell University Revenue Bonds, Series 2000B	88,135	61,160
Cornell University Revenue Bonds, Series 2004A	45,000	36,275
Cornell University Revenue Bonds, Series 2004B	47,100	37,900
Cornell University Revenue Bonds, Series 2006A	250,000	162,370
Cornell University Revenue Bonds, Series 2008B	65,000	53,755
Cornell University Revenue Bonds, Series 2008C	65,000	64,105
Cornell University Revenue Bonds, Series 2009A	305,000	287,710
Cornell University Revenue Bonds, Series 2010A	285,000	285,000
Culinary Institute of America Insured Revenue Bonds, Under the Resolution Dated December 3, 2003:		
Culinary Institute of America Insured Revenue Bonds, Series 2004A	9,760	6,400
Culinary Institute of America Insured Revenue Bonds, Series 2004B	9,720	1,895
Culinary Institute of America Insured Revenue Bonds, Series 2004C	23,725	23,725
Culinary Institute of America Insured Revenue Bonds, Series 2004D	19,000	15,050
Culinary Institute of America Insured Revenue Bonds, Series 2006	15,125	12,725
Culinary Institute of America Revenue Bonds, Under the Resolution Dated September 19, 2012:		
Culinary Institute of America Revenue Bonds, Series 2012	22,150	20,605
Culinary Institute of America Revenue Bonds, Series 2013	30,800	30,765
D'Youville College Revenue Bonds, Under the Resolution Dated October 29, 2008:		
D'Youville College Revenue Bonds, Series 2008	26,710	23,895
D'Youville College Revenue Bonds, Series 2012	9,355	6,782
Educational Housing Services -- CUNY Student Housing Project Insured Revenue Bonds, Series 2005	63,050	55,315
Ethelbert B. Crawford Public Library Revenue Bonds, Series 2013	5,080	4,900
FIT Student Housing Corporation Revenue Bonds, Under the Resolution Dated April 28, 2004:		
FIT Student Housing Corporation Insured Revenue Bonds, Series 2004	144,545	7,515
FIT Student Housing Corporation Insured Revenue Bonds, Series 2007	110,935	110,935
Fordham Preparatory School Revenue Bonds, Series 2010	6,500	1,740
Fordham University Revenue Bonds, Under the Resolution Dated March 26, 2008:		
Fordham University Revenue Bonds, Series 2008A-1	48,610	46,225
Fordham University Revenue Bonds, Series 2008A-2	48,285	45,905
Fordham University Revenue Bonds, Series 2008B	115,000	102,460
Fordham University Revenue Bonds, Series 2011A	96,645	96,645
Fordham University Revenue Bonds, Series 2011B	50,000	50,000
Fordham University Revenue Bonds, Series 2012	42,320	39,350
Fordham University Revenue Bonds, Series 2014	61,815	61,815
Franziska Racker Centers, Inc. Revenue Bonds, 2010 Issue	2,066	1,485
Friends Academy Revenue Bonds, Series 2010	6,500	5,874
Great Neck Library Revenue Bonds, Series 2014	10,400	10,400
Hamilton College Revenue Bonds, Series 2010	12,700	8,770
Harborfields Public Library Revenue Bonds, Series 2013	6,090	5,835
Haverstraw King's Daughters Public Library Revenue Bonds, Series 2011	8,475	7,400
InterAgency Council Pooled Loan Program Revenue Bonds, Under the Resolution Dated March 31, 2010:		
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2010A-1	29,015	19,330
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2011A-1	3,715	3,110
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2011B-1	8,870	8,525
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2012A-1	12,285	10,245
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013A-1	14,255	13,845
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013B-1	3,860	3,745
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2014A-1	12,385	12,385
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2014A-2 (Federally Taxable)	585	585
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2015A-1	28,115	28,115
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2015A-2 (Federally Taxable)	1,175	1,175
Iona College Revenue Bonds, Under the Resolution Dated May 23, 2012:		
Iona College Revenue Bonds, Series 2012A	22,825	22,825
Iona College Revenue Bonds, Series 2012B	6,735	6,460
Ithaca College Revenue Bonds, Series 2008	38,505	24,725
Le Moyne College Revenue Bonds, Series 2009	19,470	16,055
Long Island University Revenue Bonds, Series 2006A (Subseries A-1&2)	72,600	62,225
Long Island University Revenue Bonds, Series 2012	60,765	54,750
Manhattan College Insured Revenue Bonds, Under the Resolution Dated December 6, 2000:		
Manhattan College Insured Revenue Bonds, Series 2007A	35,000	35,000
Manhattan College Insured Revenue Bonds, Series 2007B	15,000	13,850
Manhattanville College Insured Revenue Bonds, Series 1993	27,487	4,083
Marymount Manhattan College Revenue Bonds, Series 2009	49,275	42,410

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
Metropolitan Museum of Art Revenue Bonds, Under the Resolution Dated June 23, 1993:		
Metropolitan Museum of Art Revenue Bonds, Series 1993A	\$ 41,660	\$ 3,265
Metropolitan Museum of Art Revenue Bonds, Series 1993B	22,115	6,780
Mount Sinai School of Medicine Insured Revenue Bonds, Series 1994A	143,105	39,575
Mount Sinai School of Medicine of New York University Insured Revenue Bonds, Series 2003	63,630	7,825
Mount Sinai School of Medicine of New York University Revenue Bonds, Under the Resolution Dated June 27, 2007:		
Mount Sinai School of Medicine of New York University Revenue Bonds, Series 2007	120,820	115,270
Mount Sinai School of Medicine of New York University Revenue Bonds, Series 2009	369,915	369,915
Mount Sinai School of Medicine of New York University Revenue Bonds, Series 2010A	94,360	67,945
New Hope Community, Inc. Revenue Bonds, Series 2004	7,100	1,980
New School University Insured Revenue Bonds, Series 1999	42,500	5,430
New School University Insured Revenue Bonds, Series 2001	21,500	9,660
New School University Insured Revenue Bonds, Under the Resolution Dated April 27, 2005:		
New School University Insured Revenue Bonds, Series 2005	21,870	10,375
New School University Insured Revenue Bonds, Series 2006	72,495	66,605
New School Revenue Bonds, Under the Resolution Dated October 27, 2010:		
New School Revenue Bonds, Series 2010	301,055	300,625
New School Revenue Bonds, Series 2011	35,480	32,385
New York Law School Revenue Bonds, Series 2009	40,500	31,665
New York Public Library Revenue Bonds, Under the Resolution Dated March 31, 1999:		
New York Public Library Revenue Bonds, Series 1999A	82,075	47,115
New York Public Library Revenue Bonds, Series 1999B	35,560	24,325
New York State Rehabilitation Association Pooled Loan Program No. 1		
Insured Revenue Bonds, Series 2001B (Federally Taxable)	675	15
New York State Rehabilitation Association Pooled Loan Program No. 2		
Insured Revenue Bonds, Series 2003A	22,240	2,340
New York University Insured Revenue Bonds, Under the Resolution Dated February 25, 1998:		
New York University Insured Revenue Bonds, Series 1998A	250,000	164,270
New York University Insured Revenue Bonds, Series 2001A	123,645	8,120
New York University Insured Revenue Bonds, Under the Resolution Dated December 6, 2000:		
New York University Insured Revenue Bonds, 2001 Series 1	120,000	112,780
New York University Insured Revenue Bonds, Series 2007A	126,145	126,145
New York University Revenue Bonds, Under the Resolution Dated May 28, 2008:		
New York University Revenue Bonds, Series 2008A	280,250	276,520
New York University Revenue Bonds, Series 2008B	226,705	214,615
New York University Revenue Bonds, Series 2008C	98,805	89,205
New York University Revenue Bonds, Series 2009A	402,380	402,380
New York University Revenue Bonds, Series 2009B	64,260	64,260
New York University Revenue Bonds, Series 2012A	208,625	197,340
New York University Revenue Bonds, Series 2012B	55,035	55,035
New York University Revenue Bonds, Series 2012C (Federally Taxable)	31,110	27,380
New York University Revenue Bonds, Series 2013A	126,525	125,030
New York University Revenue Bonds, Series 2013B (Federally Taxable)	32,280	31,430
New York University Revenue Bonds, Series 2014A	55,000	55,000
Northern Onondaga Public Library Insured Revenue Bonds, Series 1998	4,125	1,135
NYSARC, Inc. Insured Revenue Bonds, Under the Resolution Dated May 31, 2000:		
NYSARC, Inc. Insured Revenue Bonds, Series 2004A	10,865	2,245
NYSARC, Inc. Insured Revenue Bonds, Series 2005A	39,385	25,265
NYSARC, Inc. Insured Revenue Bonds, Under the Resolution Dated December 19, 2006:		
NYSARC, Inc. Insured Revenue Bonds, Series 2007A	11,045	3,910
NYSARC, Inc. Insured Revenue Bonds, Series 2007B	13,520	6,755
NYSARC, Inc. Revenue Bonds, Under the Resolution Dated March 25, 2009:		
NYSARC, Inc. Revenue Bonds, Series 2009A	46,150	31,120
NYSARC, Inc. Revenue Bonds, Series 2010A	42,855	31,905
NYSARC, Inc. Revenue Bonds, Series 2012A	25,750	20,020
Oceanside Library Insured Revenue Bonds, Series 2005	4,240	2,685
Pace University Revenue Bonds, Under the Resolution Dated January 16, 2013:		
Pace University Revenue Bonds, Series 2013A	95,840	92,940
Pace University Revenue Bonds, Series 2013B – Federally Taxable	19,670	19,130
Pratt Institute Revenue Bonds, Under the Resolution Dated September 24, 2008:		
Pratt Institute Insured Revenue Bonds, Series 2009C	50,325	45,655
Pratt Institute Insured Revenue Bonds, Series 2015A	73,670	73,670
Residential Institutions for Children Revenue Bonds, Sub-Series 2008A-1	53,835	50,080

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
Rochester Institute of Technology Insured Revenue Bonds, Under the Resolution Dated September 25, 2002:		
Rochester Institute of Technology Insured Revenue Bonds, Series 2002B	\$ 20,000	\$ 990
Rochester Institute of Technology Insured Revenue Bonds, Series 2006A	57,675	35,655
Rochester Institute of Technology Revenue Bonds, Series 2008A	85,000	2,500
Rochester Institute of Technology Revenue Bonds, Under the Resolution Dated September 22, 2010:		
Rochester Institute of Technology Revenue Bonds, Series 2010	78,085	74,725
Rochester Institute of Technology Revenue Bonds, Series 2012	146,030	145,540
Rockefeller University Revenue Bonds, Under the Resolution Dated October 31, 2001:		
Rockefeller University Revenue Bonds, Series 2002A	105,000	50,000
Rockefeller University Revenue Bonds, Series 2005A	65,000	62,650
Rockefeller University Revenue Bonds, Series 2008A	103,215	103,215
Rockefeller University Revenue Bonds, Series 2009A	59,295	59,295
Rockefeller University Revenue Bonds, Series 2009B	100,000	100,000
Rockefeller University Revenue Bonds, Series 2009C	100,000	100,000
Rockefeller University Revenue Bonds, Series 2010A	50,000	50,000
Rockefeller University Revenue Bonds, Series 2012A	26,465	26,465
Rockefeller University Revenue Bonds, Series 2012B	51,390	51,390
Rogers Memorial Library Insured Revenue Bonds, Series 1998	5,000	3,155
Royal Charter Properties-East, Inc. Revenue Bonds, Under the Resolution Dated September 27, 2006:		
Royal Charter Properties-East, Inc. Revenue Bonds, Series 2006A	147,770	147,770
Royal Charter Properties-East, Inc. Revenue Bonds, Series 2006B (Federally Taxable)	23,610	9,410
Siena College Insured Revenue Bonds, Series 2006	26,770	20,445
Siena College Revenue Bonds, Series 2009	20,865	19,265
Skidmore College Revenue Bonds, Series 2011A	32,425	30,640
Smithtown Special Library District Revenue Bonds, Series 2008	20,930	16,655
St. Francis College Revenue Bonds, Under the Resolution Dated June 23, 2010:		
St. Francis College Revenue Bonds, Series 2010	25,000	23,870
St. Francis College Revenue Bonds, Series 2014	12,585	12,585
St. John's University Insured Revenue Bonds, Under the Resolution Dated January 26, 2005:		
St. John's University Insured Revenue Bonds, Series 2007A	114,000	111,460
St. John's University Insured Revenue Bonds, Series 2007C	124,425	105,930
St. John's University Revenue Bonds, Under the Resolution Dated March 26, 2008:		
St. John's University Revenue Bonds, Series 2008B-1	67,780	65,195
St. John's University Revenue Bonds, Series 2008B-2	67,760	66,865
St. John's University Revenue Bonds, Under the Resolution Dated June 20, 2012:		
St. John's University Revenue Bonds, Series 2012A	48,460	42,650
St. John's University Revenue Bonds, Series 2012B	43,930	38,300
St. John's University Revenue Bonds, Series 2013A	57,935	57,935
St. John's University Revenue Bonds, Series 2013B (Federally Taxable)	5,995	5,995
St. Joseph's College Revenue Bonds, Series 2010	27,795	25,070
Suffern Free Library Revenue Bonds, Series 2012	4,825	4,285
Teachers College Revenue Bonds, Under the Resolution Dated December 3, 2008:		
Teachers College Revenue Bonds, Series 2009	52,595	51,030
Teachers College Revenue Bonds, Series 2012A	30,115	27,610
Teachers College Revenue Bonds, Series 2012B	30,360	30,360
Touro College Revenue Bonds, Under the Resolution Dated November 13, 2013:		
Touro College Revenue Bonds, Series 2013A	19,520	19,196
Touro College Revenue Bonds, Series 2013B	1,875	1,592
Touro College Revenue Bonds, Series 2014A	41,475	41,220
Touro College and University System Obligated Group Revenue Bonds, Under the Resolution Dated May 14, 2014:		
Touro College and University System Obligated Group Revenue Bonds, Series 2014A	55,960	55,960
Touro College and University System Obligated Group Revenue Bonds, Series 2014B (Federally Taxable)	38,325	36,375
Trevor Day School Revenue Bonds, Series 2011	65,500	65,500
United Cerebral Palsy Affiliates Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2002A	16,095	755
United Cerebral Palsy Associations of New York State Revenue Bonds, 2010 Issue	11,334	10,525
University of Rochester Revenue Bonds, Under the Resolution Dated August 11, 1999:		
University of Rochester Revenue Bonds, Series 2003A	32,550	23,630
University of Rochester Revenue Bonds, Series 2003B	49,650	22,450
University of Rochester Revenue Bonds, Series 2003C	82,225	46,450
University of Rochester Revenue Bonds, Series 2004A	45,000	16,590
University of Rochester Revenue Bonds, Series 2006A-1	94,130	88,530
University of Rochester Revenue Bonds, Series 2006B-1	17,050	15,795
University of Rochester Revenue Bonds, Series 2007A-1	111,210	109,595
University of Rochester Revenue Bonds, Series 2007A-2	20,534	19,329
University of Rochester Revenue Bonds, Series 2007B	40,290	35,485
University of Rochester Revenue Bonds, Series 2007C	63,835	60,155
University of Rochester Revenue Bonds, Series 2009A	54,469	54,469
University of Rochester Revenue Bonds, Series 2009B	34,460	10,110
University of Rochester Revenue Bonds, Series 2009C	11,135	8,625
University of Rochester Revenue Bonds, Series 2009E	13,590	9,870

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
Vassar College Revenue Bonds, Under the Resolution Dated February 28, 2007:		
Vassar College Revenue Bonds, Series 2007	\$ 125,455	\$ 113,810
Vassar College Revenue Bonds, Series 2010	50,000	50,000
Wagner College Revenue Bonds, Under the Resolution Dated April 29, 1998:		
Wagner College Revenue Bonds, Series 1998	16,600	9,435
Wagner College Revenue Bonds, Series 2009	30,500	28,375
Yeshiva University Insured Revenue Bonds, Series 2004	100,000	81,400
Yeshiva University Revenue Bonds, Under the Resolution Dated June 24, 2009:		
Yeshiva University Revenue Bonds, Series 2009	140,820	140,820
Yeshiva University Revenue Bonds, Series 2011A	90,000	88,075
Total Independent Institutions	<u>\$ 13,026,818</u>	<u>\$ 10,367,375</u>
State University:		
Fashion Institute of Technology Revenue Bonds, Series 2000	\$ 18,515	\$ 2,885
State University Dormitory Facilities Issue Lease Revenue Bonds, Under the Resolution Dated September 20, 1995:		
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2003A	59,855	22,260
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2003C (Federally Taxable)	5,850	5,850
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2004A	63,355	48,065
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2005A	70,060	35,115
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2005B	72,085	54,105
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2005C	33,970	20,385
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2006A	87,430	65,635
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2007	145,405	119,845
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2008A	129,375	111,845
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2009A	100,120	90,330
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2010A	128,340	120,910
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2011A	260,000	246,750
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2012A	234,720	223,160
State University Educational Facilities Revenue Bonds, Under the Resolution Dated May 31, 1989:		
State University Educational Facilities Revenue Bonds, Series 1993A	1,009,965	249,280
State University Educational Facilities Revenue Bonds, Series 1993B	429,750	51,870
State University Educational Facilities Revenue Bonds, Series 1994A	55,000	6,612
State University Educational Facilities Revenue Bonds, Series 2000C	36,615	36,615
Third General Resolution Revenue Obligation Bonds, Under the Resolution Dated September 4, 2002:		
State University Educational Facilities Issue, Series 2005A	172,025	135,235
State University Educational Facilities Issue, Series 2012A	838,100	828,110
Upstate Community Colleges Revenue Bonds, Under the Resolution Dated January 26, 2005:		
Upstate Community Colleges Revenue Bonds, Series 2005A	44,900	31,245
Upstate Community Colleges Revenue Bonds, Series 2005B	29,855	29,855
Upstate Community Colleges Revenue Bonds, Series 2005C	54,080	54,080
Total State University	<u>\$ 4,079,370</u>	<u>\$ 2,590,042</u>
City University:		
City University System Consolidated Revenue Bonds, Under the Resolution Dated July 15, 1986:		
City University System Consolidated Revenue Bonds, Series 1993A	\$ 311,880	\$ 9,600
City University System Consolidated Revenue Bonds, Series 1995A	157,990	78,300
City University System Consolidated Second General Resolution Revenue Bonds, Under the Resolution Dated January 31, 1990:		
Second General Resolution Revenue Bonds, Series 1993A	271,775	135,845
City University System Consolidated Fifth General Resolution Revenue Bonds, Under the Resolution Dated January 22, 2003:		
Fifth General Resolution Revenue Bonds, Series 2005A	313,455	199,575
Fifth General Resolution Revenue Bonds, Series 2006A	35,225	7,750
Fifth General Resolution Revenue Bonds, Series 2008A	117,105	66,145
Fifth General Resolution Revenue Bonds, Series 2008B	280,780	262,075
Fifth General Resolution Revenue Bonds, Series 2008C	337,475	336,945
Fifth General Resolution Revenue Bonds, Series 2008D	150,100	149,550
Fifth General Resolution Revenue Bonds, Series 2008E	107,095	85,335
Fifth General Resolution Revenue Bonds, Series 2010A	196,205	132,100
Total City University	<u>\$ 2,279,085</u>	<u>\$ 1,463,220</u>

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
New York State Agencies:		
State Service Contract Revenue Bonds, (Albany County Airport Project), Series 2005	\$ 21,445	\$ 3,080
Department of Education of the State of New York Issue, Series 2006A	21,420	14,775
Department of Health of the State of New York Revenue Bonds, Under the Resolution Dated July 18, 1990:		
Department of Health of the State of New York Revenue Bonds, Series 1999A	20,800	4,970
Department of Health of the State of New York Revenue Refunding Bonds, Series 2003	41,910	24,570
Department of Health of the State of New York Revenue Refunding Bonds, Series 2004 (Sub-Series 1)	77,245	19,340
Department of Health of the State of New York Revenue Refunding Bonds, Series 2004 (Sub-Series 2)	78,870	67,130
Department of Health of the State of New York Revenue Refunding Bonds, Series 2005A	51,465	50,135
Department of Health of the State of New York Revenue Bonds, Series 2006A	22,725	19,555
Department of Health of the State of New York Revenue Refunding Bonds, Series 2011A	48,180	42,045
Department of Health Veterans Home Issue Revenue Refunding Bonds, Series 2011A	11,535	8,600
Department of Health of the State of New York Refunding Issue, Series 2004	57,050	28,885
Mental Health Services Facilities Improvement Revenue Bonds, Under the Resolution Dated January 31, 1996:		
Mental Health Services Facilities Improvement Revenue Bonds, Series 1996B	245,600	14,580
Mental Health Services Facilities Improvement Revenue Bonds, Series 2000C	8,615	80
Mental Health Services Facilities Improvement Revenue Bonds, Under the Second Resolution Dated February 26, 2003:		
Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2	818,800	171,000
Mental Health Services Facilities Improvement Revenue Bonds, Series 2003A	14,330	715
Mental Health Services Facilities Improvement Revenue Bonds, Series 2003B	169,540	6,540
Mental Health Services Facilities Improvement Revenue Bonds, Series 2005C-1	106,300	45,600
Mental Health Services Facilities Improvement Revenue Bonds, Series 2005F	19,545	115
Mental Health Services Facilities Improvement Revenue Bonds, Series 2007A	168,785	24,210
Mental Health Services Facilities Improvement Revenue Bonds, Series 2007B	40,865	4,090
Mental Health Services Facilities Improvement Revenue Bonds, Series 2007C	140,545	69,405
Mental Health Services Facilities Improvement Revenue Bonds, Series 2007D	72,145	15,055
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008A	163,475	134,840
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008B	81,175	63,375
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008C	38,820	31,875
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008D	191,920	102,500
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008E	41,065	17,180
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008F	169,515	121,845
Mental Health Services Facilities Improvement Revenue Bonds, Series 2009A-1	443,495	213,135
Mental Health Services Facilities Improvement Revenue Bonds, Series 2010A	252,830	189,325
Total New York State Agencies	\$ 3,640,010	\$ 1,508,550
State of New York Consolidated Service Contract Refunding Revenue Bonds, Under the Resolution Dated July 25, 2007(2):		
State of New York Consolidated Service Contract Refunding Revenue Bonds, Series 2007:		
Fashion Institute of Technology State Share (State University)	\$ 5,860	\$ 5,085
Child Care Facilities Development Program (New York State Agencies)	11,630	9,105
Office of General Services (New York State Agencies)	10,605	6,190
Office Facilities Department of Audit and Control (New York State Agencies)	12,055	7,340
State Judicial Institute at Pace University (New York State Agencies)	7,905	6,750
State of New York Consolidated Service Contract Refunding Revenue Bonds, Series 2009A:		
Office of General Services (New York State Agencies)	12,165	11,935
Office Facilities Department of Audit and Control (New York State Agencies)	6,425	5,345
Department of Education (New York State Agencies)	8,455	7,225
Housing Financing Agency SCOR (New York State Agencies)	133,665	100,755
State University Athletic Facilities (State University)	17,145	12,330
State University Educational Facilities (State University)	351,000	272,880
Upstate Community Colleges (State University)	78,305	59,045
State of New York Consolidated Service Contract Refunding Revenue Bonds, Series 2010:		
State University Educational Facilities (State University)	93,205	21,795
Upstate Community Colleges (State University)	4,595	1,075
Child Care Facilities Development Program (New York State Agencies)	1,580	370
New York State Thruway Authority CHIPS (New York State Agencies)	20,895	4,885
Total NY Consolidated Service Contract Refunding Bonds	\$ 775,490	\$ 532,110

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds: (2)		
State Personal Income Tax Revenue Bonds (Education), Under the Resolution Dated July 24, 2002:		
State Personal Income Tax Revenue Refunding Bonds (Education), Series 2005B:		
State University of New York Educational Facilities (State University)	\$ 141,400	\$ 141,400
Upstate Community Colleges (State University)	9,555	9,555
City University of New York Senior Colleges (City University)	79,485	79,485
City University of New York Community Colleges (City University)	11,615	11,615
Rebuild Schools to Uphold Education (New York State Agencies)	39,430	18,720
State Personal Income Tax Revenue Bonds (Education), Series 2006A:		
State University of New York Educational Facilities (State University)	34,245	820
Upstate Community Colleges (State University)	16,155	390
State Personal Income Tax Revenue Bonds (Education), Series 2006B (Federally Taxable):		
State University of New York Educational Facilities (State University)	135,220	16,855
State Personal Income Tax Revenue Bonds (Education), Series 2006C:		
Expanding our Children's Education and Learning Program (New York State Agencies)	757,175	378,320
State Personal Income Tax Revenue Bonds (Education), Series 2006D:		
State University of New York Educational Facilities (State University)	450,845	122,730
Upstate Community Colleges (State University)	45,075	10,290
City University of New York Senior Colleges (City University)	267,125	49,065
City University of New York Community Colleges (City University)	20,600	4,705
Library Facilities (New York State Agencies)	13,265	3,180
Public Broadcasting Facilities Assistance Program (New York State Agencies)	9,355	2,245
State Personal Income Tax Revenue Bonds (Education), Series 2006E (Federally Taxable):		
State University of New York Educational Facilities (State University)	51,685	12,450
New York State Office of Science, Technology and Academic Research for SUNY Educational Facilities (State University)	9,120	2,195
New York State Office of Science, Technology, and Academic Research for Jobs Two Thousand (New York State Agencies)	11,650	2,810
Public Broadcasting Facilities Assistance Program (New York State Agencies)	130	30
State Personal Income Tax Revenue Bonds (Education), Series 2007A:		
State University of New York Educational Facilities (State University)	386,545	330,500
Upstate Community Colleges (State University)	26,040	18,560
Expanding our Children's Education and Learning Program (New York State Agencies)	19,540	16,730
Archival Facilities (New York State Agencies)	9,770	8,365
State Personal Income Tax Revenue Bonds (Education), Series 2007B:		
State University of New York Educational Facilities (State University)	20,275	4,815
State Personal Income Tax Revenue Bonds (Education), Series 2007C:		
Expanding our Children's Education and Learning Program (New York State Agencies)	600,000	432,140
State Personal Income Tax Revenue Bonds (Education), Series 2008A:		
Expanding our Children's Education and Learning Program (New York State Agencies)	442,035	325,520
State Personal Income Tax Revenue Bonds (Education), Series 2008B:		
State University of New York Educational Facilities (State University)	407,110	361,340
Upstate Community Colleges (State University)	30,765	27,305
Higher Education Capital Matching Grants Program (New York State Agencies)	52,445	19,595
Library Facilities (New York State Agencies)	15,030	11,545
City University of New York Community Colleges (City University)	45,235	40,145
City University of New York Senior Colleges (City University)	105,550	93,685
State Personal Income Tax Revenue Refunding Bonds (Education), Series 2008C:		
State University of New York Educational Facilities (State University)	34,445	34,445
Upstate Community Colleges (State University)	2,325	2,325
City University of New York Community Colleges (City University)	2,835	2,835
City University of New York Senior Colleges (City University)	19,360	19,130
State Personal Income Tax Revenue Bonds (Education), Series 2009A:		
State University of New York Educational Facilities (State University)	88,230	78,820
City University of New York Senior Colleges (City University)	58,820	52,550
Expanding our Children's Education and Learning Program (New York State Agencies)	144,580	112,635
State Personal Income Tax Revenue Bonds (Education) Qualified School Construction Bonds, Series 2009 (Tax Credit Bonds):		
Expanding our Children's Education and Learning Program (New York State Agencies)	58,560	58,560
State Personal Income Tax Revenue Bonds (Education) Qualified School Construction Bonds, Series 2010 (Federally Taxable Interest Bearing Bonds):		
Expanding our Children's Education and Learning Program (New York State Agencies)	133,485	133,485
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Under the Resolution Dated January 22, 2003:		
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2005B:		
Community Capital Assistance Program/Rebuilding the Empire State Through Opportunities in Regional Economies Program (New York State Agencies)	9,340	9,340

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2006A (Federally Taxable):		
Generating Employment Through New York Science Program (New York State Agencies)	\$ 25,230	\$ 3,145
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2006B: Community Capital Assistance Program/Rebuilding the Empire State		
Through Opportunities in Regional Economies Program (New York State Agencies)	9,885	2,295
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2007A (Federally Taxable):		
Community Capital Assistance Program/Rebuilding the Empire State		
Through Opportunities in Regional Economies Program (New York State Agencies)	36,745	9,415
Generating Employment Through New York Science Program (New York State Agencies)	69,145	17,720
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2008A: Community Capital Assistance Program/Rebuilding the Empire State		
Through Opportunities in Regional Economies Program (New York State Agencies)	23,730	8,220
Community Enhancement Facilities Assistance Program (New York State Agencies)	7,595	2,630
New York Economic Development Capital Program (New York State Agencies)	18,985	6,575
New York Economic Development Program (New York State Agencies)	37,965	13,150
New York State Regional Economic Development Program (New York State Agencies)	7,595	2,630
New York State Technology and Development Program (New York State Agencies)	4,750	1,645
Strategic Investment Program (New York State Agencies)	6,645	2,300
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2008B (Federally Taxable):		
Community Enhancement Facilities Assistance Program (New York State Agencies)	2,030	700
New York Economic Development Capital Program (New York State Agencies)	81,085	27,810
New York Economic Development Program (New York State Agencies)	10,140	3,475
New York State Technology and Development Program (New York State Agencies)	1,015	345
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2009A: New York Economic Development Program (New York State Agencies)	20,415	15,955
New York Economic Development Capital Program (New York State Agencies)	48,600	37,985
New York State Capital Assistance Program (New York State Agencies)	29,160	22,790
New York State Economic Development Assistance Program (New York State Agencies)	38,880	30,380
State Personal Income Tax Revenue Bonds (Healthcare), Under the Resolution Dated January 23, 2008:		
State Personal Income Tax Revenue Bonds (Healthcare), Series 2008A: Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	69,380	36,405
State Personal Income Tax Revenue Bonds (Healthcare), Series 2009A: Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	84,730	72,895
State Personal Income Tax Revenue Bonds (General Purpose), Under the Resolution Dated April 29, 2009:		
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009A: City University of New York Senior Colleges (City University)	119,590	107,550
City University of New York Community Colleges (City University)	29,895	26,895
Mental Health (State – New York State Agencies)	351,525	306,725
Mental Health (Voluntary – New York State Agencies)	82,875	67,450
State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2009B (Refunding): Mental Health (State – New York State Agencies)	204,060	167,695
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D: State University of New York Educational Facilities (State University)	31,390	19,160
Higher Education Capital Matching Grants Program (New York State Agencies)	37,085	20,600
Library Facilities (New York State Agencies)	12,020	7,345
Judicial Training Academy (New York State Agencies)	15,260	9,315
Expanding our Children’s Education and Learning Program (New York State Agencies)	18,490	11,290
Economic Development Other – NonDASNY (New York State Agencies)	56,030	34,220
Economic Development Other – NYEDAP (New York State Agencies)	13,220	8,075
Economic Development Other – Roosevelt Island Tramway (New York State Agencies)	13,875	8,475
Economic Development Other – SUNY H.H. Richardson (New York State Agencies)	11,095	6,775
Community Capital Assistance Program/Rebuilding the Empire State		
Through Opportunities in Regional Economies Program (New York State Agencies)	15,020	8,350
New York Economic Development Capital Program (New York State Agencies)	56,700	34,635
New York State Technology and Development Program (New York State Agencies)	23,130	14,125
New York State Regional Economic Development Program (New York State Agencies)	7,925	4,725
New York Economic Development Program (New York State Agencies)	6,465	3,590
New York State Capital Assistance Program (New York State Agencies)	19,555	11,940
New York State Economic Development Assistance Program (New York State Agencies)	40,955	25,015
Strategic Investment Program (New York State Agencies)	4,980	3,020
Economic Development Other – DASNY (New York State Agencies)	18,015	11,000
Community Enhancement Facilities Assistance Program (New York State Agencies)	3,330	2,040
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009E (Federally Taxable): State University of New York Educational Facilities (State University)	22,995	12,420

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
Community Capital Assistance Program/Rebuilding the Empire State		
Through Opportunities in Regional Economies Program (New York State Agencies)	\$ 10,130	\$ 5,480
New York Economic Development Program (New York State Agencies)	9,820	5,310
New York Economic Development Capital Program (New York State Agencies)	39,185	21,195
New York State Capital Assistance Program (New York State Agencies)	15,705	8,490
New York State Economic Development Assistance Program (New York State Agencies)	3,375	1,825
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009F (Federally Taxable – Build America Bonds):		
State University of New York Educational Facilities (State University)	521,950	521,950
Upstate Community Colleges (State University)	81,340	81,340
City University of New York Senior Colleges (City University)	152,520	152,520
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009G: City University of New York Senior Colleges (City University)	91,110	54,670
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009H (Federally Taxable – Build America Bonds):		
City University of New York Senior Colleges (City University)	235,630	235,630
City University of New York Community Colleges (City University)	50,895	50,895
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010A: Mental Health (State – New York State Agencies)	238,875	166,865
Mental Health (Voluntary – New York State Agencies)	66,775	40,055
OPRHP State Parks Capital (New York State Agencies)	7,535	7,535
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	53,080	53,080
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010C (Federally Taxable – Build America Bonds):		
Brentwood State Park (New York State Agencies)	6,605	6,605
DEC Environmental Protection Fund (New York State Agencies)	61,955	61,955
DEC Hard Dollar (New York State Agencies)	12,195	12,195
Onondaga Lake (New York State Agencies)	5,080	5,080
OPRHP State Parks Capital (New York State Agencies)	40,635	40,635
DEC Superfund (New York State Agencies)	64,110	64,110
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010D (Federally Taxable-Build America Bonds):		
State University of New York Educational Facilities (State University)	800,000	800,000
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010E: Community Capital Assistance Program/Rebuilding the Empire State		
Through Opportunities in Regional Economies Program (New York State Agencies)	19,760	11,385
City University of New York Community Colleges (City University)	10,075	5,775
City University of New York Senior Colleges (City University)	86,375	49,495
Expanding our Children’s Education and Learning Program (New York State Agencies)	18,155	15,175
Library Facilities (New York State Agencies)	12,710	10,625
Mental Health (State – New York State Agencies)	125,680	111,225
Mental Health (Voluntary – New York State Agencies)	92,915	79,680
New York State Economic Development Assistance Program (New York State Agencies)	29,205	16,825
New York Economic Development Capital Program (New York State Agencies)	54,115	31,175
New York Economic Development Program (New York State Agencies)	7,390	4,255
New York State Capital Assistance Program (New York State Agencies)	11,075	6,380
New York State Regional Economic Development Program (New York State Agencies)	4,400	2,530
New York State Technology and Development Program (New York State Agencies)	10,040	5,785
State University of New York Educational Facilities (State University)	69,900	44,425
Upstate Community Colleges (State University)	10,715	6,145
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010F: Mental Health (Voluntary – New York State Agencies)	55,490	48,835
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010G (Federally Taxable):		
Advanced Energy Research and Technology Center (New York State Agencies)	10,135	5,635
New York State Economic Development Assistance Program (New York State Agencies)	8,370	4,655
New York Economic Development Capital Program (New York State Agencies)	109,465	60,895
New York State Capital Assistance Program (New York State Agencies)	11,450	6,405
New York State Regional Economic Development Program (New York State Agencies)	1,015	565
New York State Technology and Development Program (New York State Agencies)	7,500	4,170
Strategic Investment Program (New York State Agencies)	1,520	850
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010H (Federally Taxable-Build America Bonds):		
City University of New York Community Colleges (City University)	36,350	36,350
City University of New York Senior Colleges (City University)	311,680	311,680
State University of New York Educational Facilities (State University)	162,700	162,700
Upstate Community Colleges (State University)	38,675	38,675

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011A:		
City University of New York Senior Colleges (City University)	\$ 326,385	\$ 301,285
City University of New York Community Colleges (City University)	42,575	39,300
Expanding our Children's Education and Learning Program (New York State Agencies)	18,255	15,670
Higher Education Capital Matching Grants Program (New York State Agencies)	29,565	19,155
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	132,380	85,760
OPRHP State Parks Capital (New York State Agencies)	17,155	14,795
DEC Superfund (New York State Agencies)	70,250	60,310
DEC State Parks (New York State Agencies)	6,035	5,175
Agriculture & Markets State Fairgrounds (New York State Agencies)	770	665
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011B (Federally Taxable):		
DEC Clean Water Revolving Fund (New York State Agencies)	30,260	18,815
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011C:		
State University of New York Educational Facilities (State University)	750,415	722,690
Expanding our Children's Education and Learning Program (New York State Agencies)	114,375	105,755
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011E:		
Mental Health (State – New York State Agencies)	264,595	249,525
Mental Health (Voluntary – New York State Agencies)	52,605	47,725
Judicial Training Academy (New York State Agencies)	2,735	2,475
Library Facilities (New York State Agencies)	12,240	9,185
State Longitudinal Data System (New York State Agencies)	4,550	1,960
Community Capital Assistance Program (New York State Agencies)	20,285	15,225
New York Economic Development Capital Program (New York State Agencies)	19,320	14,500
New York State Technology and Development Program (New York State Agencies)	2,275	1,705
New York State Regional Economic Development Program (New York State Agencies)	2,580	1,935
New York State Economic Development Program (New York State Agencies)	16,565	12,440
New York State Capital Assistance Program (New York State Agencies)	31,955	23,985
New York State Economic Development Assistance Program (New York State Agencies)	28,720	21,555
Strategic Investment Program (New York State Agencies)	7,260	5,445
ESDC New York State Economic Development Program (New York State Agencies)	350	260
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011F (Federally Taxable):		
New York State Regional Economic Development Program (New York State Agencies)	1,015	730
New York Economic Development Program (New York State Agencies)	15,810	11,340
New York State Capital Assistance Program (New York State Agencies)	12,515	8,975
New York State Economic Development Assistance Program (New York State Agencies)	17,480	12,540
Strategic Investment Program (New York State Agencies)	1,470	1,055
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011G:		
Mental Health (Voluntary – New York State Agencies)	38,405	35,605
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012A:		
State University of New York Educational Facilities (State University)	92,535	92,535
City University of New York Senior Colleges (City University)	48,090	48,050
City University of New York Community Colleges (City University)	4,175	4,175
State Court Facilities Improvements (New York State Agencies)	9,700	9,700
MTA Service Contracts (New York State Agencies)	1,384,975	1,384,975
ESDC Youth Facilities (New York State Agencies)	9,460	9,460
ESDC Correctional Facilities (New York State Agencies)	204,515	204,515
ESDC Homeland Security (New York State Agencies)	2,150	2,150
ESDC Elk Street Garage (New York State Agencies)	10,060	10,060
ESDC NYEDP (IBM) (New York State Agencies)	13,300	13,300
ESDC Military and Naval (New York State Agencies)	1,280	1,280
ESDC RED Empire Opportunity Fund (New York State Agencies)	6,615	6,615
ESDC Rhinos (New York State Agencies)	4,200	4,200
ESDC A.E. Smith Office Building (New York State Agencies)	12,895	12,895
ESDC State Police (New York State Agencies)	220	220
ESDC State Project (New York State Agencies)	10,755	10,755
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B:		
OPRHP State Parks Capital (New York State Agencies)	2,930	2,735
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	139,065	113,210
DEC Hard Dollar (New York State Agencies)	4,990	4,470
DEC Superfund (New York State Agencies)	69,475	64,810
DEC Onondaga Lake (New York State Agencies)	4,005	3,735
City University of New York Senior Colleges (City University)	313,775	303,455
City University of New York Community Colleges (City University)	63,445	61,355
State University of New York Educational Facilities (State University)	471,520	456,010
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012C:		
DEC Clean Water Revolving Fund (New York State Agencies)	45,635	35,890
State University of New York Educational Facilities (State University)	16,225	12,760

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012D:		
City University of New York Senior Colleges (City University)	\$ 120	\$ 120
City University of New York Community Colleges (City University)	20	20
Rebuild Schools to Uphold Education (New York State Agencies)	4,345	160
State University of New York Educational Facilities (State University)	481,970	432,045
Upstate Community Colleges (State University)	71,970	70,200
State Court Facilities Improvements (New York State Agencies)	6,720	6,720
Mental Health (State – New York State Agencies)	95,440	94,310
Mental Health (Voluntary – New York State Agencies)	15,360	14,555
DEC Onondaga Lake (New York State Agencies)	1,450	1,085
DEC Environmental Protection Fund (New York State Agencies)	16,055	12,040
Library Facilities (New York State Agencies)	12,525	10,255
Higher Education Capital Matching Grants Program (New York State Agencies)	14,070	11,525
Expanding our Children’s Education and Learning Program (New York State Agencies)	42,295	39,945
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012E:		
Mental Health (Voluntary – New York State Agencies)	54,715	52,770
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012F (Federally Taxable):		
State University of New York Educational Facilities (State University)	13,170	10,420
Mental Health (State – New York State Agencies)	47,330	39,750
Mental Health (Voluntary – New York State Agencies)	105	45
State Personal Income Tax Revenue Bonds (General Purpose), Series 2013A:		
State University of New York Educational Facilities (State University)	231,225	227,515
Upstate Community Colleges (State University)	41,110	40,450
City University of New York Senior Colleges (City University)	205,440	202,145
City University of New York Community Colleges (City University)	18,405	18,110
Mental Health (Voluntary – New York State Agencies)	3,630	3,570
Mental Health (State – New York State Agencies)	115,850	113,990
State Personal Income Tax Revenue Bonds (General Purpose), Series 2013B (Federally Taxable):		
DEC Clean Water Revolving Fund (New York State Agencies)	44,610	39,945
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A:		
Mental Health (State – New York State Agencies)	178,740	178,740
Mental Health (Voluntary – New York State Agencies)	46,740	46,740
Upstate Community Colleges (State University)	53,590	53,590
Office Facilities Department of Audit and Control (New York State Agencies)	9,285	9,285
Department of Education (New York State Agencies)	1,085	1,085
Office of General Services (New York State Agencies)	5,265	5,265
State Court Facilities Improvements (New York State Agencies)	2,425	2,425
Housing Finance Agency Housing Programs (New York State Agencies)	37,015	37,015
New York State Thruway Highway and Bridge Trust Fund (New York State Agencies)	174,470	174,470
City University of New York Community Colleges (City University)	8,600	8,600
State University of New York Educational Facilities (State University)	164,000	164,000
City University of New York Senior Colleges (City University)	104,340	104,340
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014B (Federally Taxable):		
Mental Health (State – New York State Agencies)	26,585	26,565
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C:		
City University of New York Senior Colleges (City University)	89,200	89,200
Upstate Community Colleges (State University)	73,390	73,390
State University of New York Educational Facilities (State University)	669,005	669,005
Expanding our Children’s Education and Learning Program (New York State Agencies)	21,805	21,805
State Longitudinal Data System (New York State Agencies)	4,495	4,495
OPRHP State Parks Capital (New York State Agencies)	36,175	36,175
DEC New York Works (New York State Agencies)	15,910	15,910
DEC Hazardous Waste Remediation (New York State Agencies)	36,915	36,915
New York State Capital Assistance Program (New York State Agencies)	8,725	8,725
Community Enhancement Facilities Assistance Program (New York State Agencies)	3,055	3,055
Community Capital Assistance Program (New York State Agencies)	10,905	10,905
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	106,370	106,370
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014D (Federally Taxable):		
State University of New York Educational Facilities (State University)	25,275	25,275
DEC Clean Water Revolving Fund (New York State Agencies)	53,685	53,685
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	2,425	2,425
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014E:		
Mental Health (State – New York State Agencies)	438,795	430,445
Mental Health (Voluntary – New York State Agencies)	29,495	29,495
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014F:		
Mental Health (Voluntary – New York State Agencies)	26,095	26,095
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014G (Federally Taxable):		
Mental Health (State – New York State Agencies)	55,430	55,430
Mental Health (Voluntary – New York State Agencies)	395	395

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A:		
State University of New York Educational Facilities (State University)	\$ 391,590	\$ 391,590
Upstate Community Colleges (State University)	57,955	57,955
City University of New York Senior Colleges (City University)	234,170	234,170
City University of New York Community Colleges (City University)	16,955	16,955
Department of Education (New York State Agencies)	14,680	14,680
Rebuild Schools to Uphold Education (New York State Agencies)	18,970	13,225
Expanding our Children's Education and Learning Program (New York State Agencies)	240,540	240,540
Housing Finance Agency Housing Programs (New York State Agencies)	24,150	24,150
Total State Personal Income Tax Revenue Bonds	\$ 20,643,765	\$ 17,478,965
State Sales Tax Revenue Bonds, Under the Resolution Dated September 11, 2013 (2):		
State Sales Tax Revenue Bonds, Series 2013A:		
State University of New York Educational Facilities (State University)	\$ 465,260	\$ 456,910
City University of New York Senior Colleges (City University)	207,395	203,730
City University of New York Community Colleges (City University)	18,495	18,185
Upstate Community Colleges (State University)	64,485	63,380
DEC Environmental Protection Fund (New York State Agencies)	13,580	13,115
DEC New York Works (New York State Agencies)	19,015	18,365
DEC Onondaga Lake (New York State Agencies)	23,050	22,265
DEC Superfund (New York State Agencies)	86,360	83,410
OPRHP State Parks Capital (New York State Agencies)	49,865	48,160
Library Facilities (New York State Agencies)	12,290	11,145
State Sales Tax Revenue Bonds, Series 2014A:		
State University of New York Educational Facilities (State University)	127,475	127,475
Upstate Community Colleges (State University)	76,485	76,485
City University of New York Senior Colleges (City University)	275,165	275,165
City University of New York Community Colleges (City University)	21,250	21,250
DOT Highway & Bridge Trustee Fund (New York State Agencies)	487,255	487,255
DOT Transportation Initiatives (NY Works) (New York Agencies)	36,050	36,050
Library Facilities (New York State Agencies)	11,985	11,985
Judicial Training Academy Brooklyn (New York State Agencies)	8,415	8,415
State Sales Tax Revenue Bonds, Series 2014B (Federally Taxable):		
DOH Hazardous Waste Remediation (New York State Agencies)	15,285	15,285
Total State Sales Tax Revenue Bonds	\$ 2,019,160	\$ 1,998,030
New York State Conduit Programs (3):		
Pledged Assessment Revenue Bonds, Series 2010A (Federally Taxable) (New York State Agencies)	\$ 102,395	\$ 60,410
Employer Assessment Revenue Bonds, Series 2013A (Federally Taxable) (New York State Agencies)	369,700	369,700
State University of New York Dormitory Facilities Revenue Bonds, Series 2013A (State University)	440,025	437,195
Total New York State Conduit Programs	\$ 912,120	\$ 867,305
Municipal Facilities:		
Court Facilities Lease Revenue Bonds (The City of New York Issue), Under the Resolution Dated October 13, 1993:		
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2003A	\$ 357,710	\$ 4,180
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005A (Fixed Rate Bonds)	383,230	368,735
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005B (Variable Rate Bonds)	125,500	125,500
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Under the Resolution Dated October 28, 1998:		
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 1998	133,008	17,273
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 2006A	67,780	37,175
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 2006B	21,075	12,010
Master BOCES Program Lease Revenue Bonds, Under the Resolution Dated August 15, 2001:		
St. Lawrence-Lewis Issue, Series 2007	10,500	7,620
Delaware, Chenango, Madison, and Otsego Issue, Series 2007	47,755	35,980
Genesee Valley Issue, Series 2008	38,165	25,265
Oneida Herkimer Madison Issue, Series 2008	38,550	30,570
Nassau County Issue, Series 2009	17,525	14,315
Herkimer-Fulton-Hamilton-Otsego Issue, Series 2010	14,200	10,500
Nassau County Issue, Series 2011	24,785	19,285
St. Lawrence-Lewis Issue, Series 2011	6,800	6,010
Broome-Tioga Issue, Series 2014A	6,065	5,980
Madison Oneida Issue, Series 2014B	6,450	6,450
Wayne-Finger Lakes Issue, Series 2014C	6,485	6,485

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
Municipal Health Facilities Improvement Program Lease Revenue Bonds (The City of New York Issue), Under the Resolution Dated August 22, 1996:		
Municipal Health Facilities Improvement Program, Series 2006A	\$ 12,135	\$ 10,565
Municipal Health Facilities Improvement Program, Series 2010A	30,185	23,865
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), Under the Resolution Dated August 12, 1998:		
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 1998 Series 1	294,960	70,865
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2001 Series 2	420,875	397,345
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2008 Series 1	71,660	44,275
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2010 Series 1	131,105	88,680
Master School Districts Revenue Bond Financing Program Revenue Bonds, Under the Resolution Dated May 29, 2002:		
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002F	1,335	465
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002H	26,850	70
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2004A	27,655	2,950
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005A	1,585	1,245
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005D	24,460	1,085
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2006A	35,150	28,135
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2007A	34,005	22,295
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2007B	23,930	15,180
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2007C	52,130	45,810
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008A	111,090	79,325
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008B	30,155	26,480
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008C	41,255	35,085
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008D	47,920	37,380
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009A	62,330	49,025
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009B	180,655	132,360
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009C	157,580	125,845
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009D	15,825	11,645
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009E	2,345	1,745
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010A	252,755	202,390
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010B	54,190	45,540
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010C	23,485	18,340
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010D	4,625	3,975
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011A	261,490	223,725
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011B	39,975	34,120
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011C	8,125	6,780
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011D	17,725	14,755
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011E	13,495	12,120
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011F	12,300	11,525
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011G	32,685	28,165
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011H	75,920	62,830
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012A	124,120	112,845
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012B	22,065	19,895
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012C	27,530	24,645
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012D	39,840	35,760
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012E	11,320	10,660
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012F	171,410	130,880
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012G	79,370	65,260
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012H	76,500	63,475
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012I	13,135	8,080
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012J	22,265	18,005
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012K	6,425	3,740
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013A	35,270	33,710
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013B	7,610	7,365
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013C	28,430	27,380
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013D	6,305	6,160
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013E	39,660	37,780
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013F	59,390	55,630
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014A	153,340	153,340
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014B	6,960	6,960
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014C	28,945	28,945
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014D	8,710	8,710
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014E	39,005	39,005
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014F	16,165	16,165

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2015

(In thousands)

	<u>Issued</u>	<u>Outstanding</u>
Special Act School Districts Program Insured Revenue Bonds, Under the Resolution Dated July 18, 1990:		
Special Act School Districts Program Insured Revenue Bonds, Series 1995	\$ 29,770	\$ 10,225
Special Act School Districts Program Insured Revenue Bonds, Series 1998	74,220	2,225
Special Act School Districts Program Insured Revenue Bonds, Series 1999	24,185	9,175
George Jr. Republic Union Free School District at Freeville Revenue Bonds, Series 2013	9,082	8,399
Randolph Academy Union Free School District Revenue Bonds, Series 2014	<u>5,645</u>	<u>5,645</u>
Total Municipal Facilities	<u>\$ 5,106,200</u>	<u>\$ 3,599,382</u>
Total bonds and notes outstanding	<u>\$ 59,307,038</u>	<u>\$ 45,664,534</u>

- (1) Under legislation enacted in 1995, DASNY assumed the powers, duties and functions of the New York State Medical Care Facilities Finance Agency (MCFFA). The bonds originally issued by MCFFA became the responsibility of DASNY.
- (2) State Personal Income Tax Revenue Bonds, State Sales Tax Revenue Bonds and State of New York Consolidated Service Contract Refunding Revenue Bonds were issued for a variety of programs that historically were issued under Resolutions within the respective programs. These bonds have been recorded in their respective programs in supplementary schedules 1, 2, 3, and 6 as noted in parenthesis following the name of the bond issue within this Schedule 5.
- (3) New York State Conduit Programs includes bonds issued for various programs and agencies for which the State has no payment obligation. These bonds have been recorded in their respective program categories in supplemental schedules 1, 2, 3, and 6 as noted in parenthesis following the name of the bond issue within this Schedule 5.

See accompanying Independent Auditors' Report.