

Dormitory Authority of the State of New York

**Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2013**

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
STATE RELATED												
State Supported:												
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012A	-	154,500,000	1,660,425,000	1,814,925,000	1,814,925,000	6/28/2012	EXEMPT	NEGOTIATED	3.21	FIXED		25,245,515.21
SUNY Educational Facilities	-	92,535,000	-	92,535,000	92,535,000						10	1,288,458.05
CUNY Senior Colleges	-	48,090,000	-	48,090,000	48,090,000						9	673,024.73
CUNY Community Colleges	-	4,175,000	-	4,175,000	4,175,000						9	60,824.00
State Facilities (Judicial Improvements)	-	9,700,000	-	9,700,000	9,700,000						9	137,311.36
MTA Service Contracts	-	-	1,384,975,000	1,384,975,000	1,384,975,000						19	19,238,372.90
ESDC Youth Facilities	-	-	9,460,000	9,460,000	9,460,000						9	131,931.60
ESDC Correctional Facilities	-	-	204,515,000	204,515,000	204,515,000						21	2,844,437.93
ESDC Homeland Security	-	-	2,150,000	2,150,000	2,150,000						6	32,535.49
ESDC Elk Street Garage	-	-	10,060,000	10,060,000	10,060,000						9	144,239.93
ESDC NYEDP (IBM)	-	-	13,300,000	13,300,000	13,300,000						6	183,955.32
ESDC Military & Naval	-	-	1,280,000	1,280,000	1,280,000						9	18,242.21
ESDC RED Empire Opportunity Fund	-	-	6,615,000	6,615,000	6,615,000						6	94,973.09
ESDC Rhinos	-	-	4,200,000	4,200,000	4,200,000						6	57,199.95
ESDC Alfred E. Smith Office Building	-	-	12,895,000	12,895,000	12,895,000						9	180,433.58
ESDC State Police	-	-	220,000	220,000	220,000						9	6,411.80
ESDC State Project	-	-	10,755,000	10,755,000	10,755,000						9	153,163.27
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B	1,069,205,000	-	-	-	1,069,205,000	7/26/2012	EXEMPT	COMPETITIVE	3.48	FIXED		12,327,248.85
OPRHP State Parks Capital	2,930,000	-	-	-	2,930,000						20	33,725.65
HEAL	139,065,000	-	-	-	139,065,000						10	1,601,922.90
DEC Hard Dollar	4,990,000	-	-	-	4,990,000						15	58,112.10
DEC Hazardous Waste Remediation	69,475,000	-	-	-	69,475,000						20	801,498.25
DEC Onondaga Lake	4,005,000	-	-	-	4,005,000						20	48,585.85
CUNY Senior	313,775,000	-	-	-	313,775,000						30	3,615,028.95
CUNY Community	63,445,000	-	-	-	63,445,000						30	735,626.90
SUNY Educational Facilities	471,520,000	-	-	-	471,520,000						30	5,432,748.25
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012C (Federally Taxable)	61,860,000	-	-	-	61,860,000	7/26/2012	TAXABLE	COMPETITIVE	1.81	FIXED		860,000.00
DEC Clean Water Revolving Fund	45,635,000	-	-	-	45,635,000						10	635,000.00
SUNY Educational Facilities	16,225,000	-	-	-	16,225,000						10	225,000.00
Lease Revenue Bonds (State University Dormitory Facilities Issue), Series 2012A	225,585,000	9,135,000	-	9,135,000	234,720,000	9/19/2012	EXEMPT	NEGOTIATED	3.65	FIXED	30	3,466,412.41
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012D	540,770,000	204,065,000	17,505,000	221,570,000	762,340,000	10/18/2012	EXEMPT	NEGOTIATED	3.44	FIXED		10,671,788.51
CUNY Senior Colleges	-	120,000	-	120,000	120,000						6	7,268.39
CUNY Community Colleges	-	20,000	-	20,000	20,000						6	3,766.47
RESCUE	-	4,345,000	-	4,345,000	4,345,000						6	55,751.09
SUNY Educational Facilities	324,935,000	157,035,000	-	157,035,000	481,970,000						30	6,583,463.63
Upstate Community Colleges	71,470,000	500,000	-	500,000	71,970,000						30	1,010,652.28
State Facilities (Judicial Improvements)	-	6,720,000	-	6,720,000	6,720,000						11	98,607.78
Mental Health (State)	61,225,000	34,215,000	-	34,215,000	95,440,000						30	1,349,547.35
Mental Health (Voluntary)	14,250,000	1,110,000	-	1,110,000	15,360,000						25	365,495.87
EFC Onondaga Lake	-	-	1,450,000	1,450,000	1,450,000						10	25,702.45
EFC Environmental Protection Fund	-	-	16,055,000	16,055,000	16,055,000						10	241,158.20
Library Facilities	12,525,000	-	-	-	12,525,000						10	162,277.75
HECap	14,070,000	-	-	-	14,070,000						10	184,464.90
EXCEL	42,295,000	-	-	-	42,295,000						20	583,632.35
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012E	54,715,000	-	-	-	54,715,000	10/18/2012	EXEMPT	NEGOTIATED	3.49	FIXED		1,334,353.70
Mental Health (Voluntary)	54,715,000	-	-	-	54,715,000						25	
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012F (Federally Taxable)	13,170,000	47,435,000	-	47,435,000	60,605,000	10/18/2012	TAXABLE	NEGOTIATED	1.98	FIXED		807,619.75

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SUNY Educational Facilities	13,170,000	-	-	-	13,170,000						10	170,000.00
Mental Health (State)	-	47,330,000	-	47,330,000	47,330,000						10	633,464.94
Mental Health (Voluntary)	-	105,000	-	105,000	105,000						8	4,154.81
Other State-Funded:												
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TOTAL STATE RELATED	1,965,305,000	415,135,000	1,677,930,000	2,093,065,000	4,058,370,000							54,712,938
NON STATE RELATED												
Conduit Debt - Revenue Bonds:												
Rockefeller University Revenue Bonds, Series 2012B	-	51,390,000	-	51,390,000	51,390,000	4/4/2012	EXEMPT	NEGOTIATED	4.07	FIXED	26	787,091.11
D'Youville College Revenue Bonds, Series 2012	-	9,355,000	-	9,355,000	9,355,000	4/25/2012	EXEMPT	PRIVATE PLACEMENT	N/A	VARIABLE	10	283,589.41
New York University Revenue Bonds, Series 2012A	43,440,000	84,040,000	81,145,000	165,185,000	208,625,000	4/26/2012	EXEMPT	NEGOTIATED	3.88	FIXED	30	3,376,732.97
Teachers College Revenue Bonds, Series 2012A	-	30,115,000	-	30,115,000	30,115,000	5/2/2012	EXEMPT	NEGOTIATED	3.37	FIXED	19	695,581.97
North Shore Long Island Jewish Obligated Group Revenue Refunding Bonds, Series 2012A	-	48,930,000	-	48,930,000	48,930,000	5/3/2012	EXEMPT	NEGOTIATED	2.30	FIXED	11	1,858,622.17
New York University Revenue Bonds, Series 2012B	55,035,000	-	-	-	55,035,000	5/17/2012	EXEMPT	NEGOTIATED	4.12	FIXED	30	998,699.17
New York University Revenue Bonds, Series 2012C (Federally Taxable)	31,110,000	-	-	-	31,110,000	5/17/2012	TAXABLE	NEGOTIATED	2.95	FIXED	15	557,088.78
Teachers College Revenue Bonds, Series 2012B	30,360,000	-	-	-	30,360,000	5/23/2012	EXEMPT	NEGOTIATED	4.34	FIXED	30	637,255.67
Columbia University Revenue Bonds, Series 2012A	66,735,000	71,200,000	-	71,200,000	137,935,000	6/7/2012	EXEMPT	NEGOTIATED	1.76	FIXED	10	813,569.62
School District Revenue Bond Financing Program Revenue Bonds, Series 2012A	1,570,000	-	122,550,000	122,550,000	124,120,000	6/14/2012	EXEMPT	NEGOTIATED	2.87	FIXED	26	2,987,217.40
School District Revenue Bond Financing Program Revenue Bonds, Series 2012B	-	-	22,065,000	22,065,000	22,065,000	6/14/2012	EXEMPT	NEGOTIATED	2.81	FIXED	19	549,626.75
School District Revenue Bond Financing Program Revenue Bonds, Series 2012C	3,455,000	-	24,075,000	24,075,000	27,530,000	6/14/2012	EXEMPT	NEGOTIATED	2.84	FIXED	19	663,556.40
School District Revenue Bond Financing Program Revenue Bonds, Series 2012D	-	-	39,840,000	39,840,000	39,840,000	6/14/2012	EXEMPT	NEGOTIATED	3.10	FIXED	29	932,365.75
School District Revenue Bond Financing Program Revenue Bonds, Series 2012E	-	-	11,320,000	11,320,000	11,320,000	6/14/2012	EXEMPT	NEGOTIATED	3.60	FIXED	27	333,104.25
Suffern Free Library Revenue Bonds, Series 2012	-	4,825,000	-	4,825,000	4,825,000	6/27/2012	EXEMPT	NEGOTIATED	2.63	FIXED	15	259,969.25
Catholic Health System Obligated Group Revenue Bonds, Series 2012A	14,235,000	-	-	-	14,235,000	7/12/2012	EXEMPT	NEGOTIATED	4.73	FIXED	27	870,593.09
Catholic Health System Obligated Group Revenue Bonds, Series 2012B	3,080,000	-	-	-	3,080,000	7/12/2012	EXEMPT	NEGOTIATED	4.85	FIXED	27	193,623.06
Brooklyn Law School Revenue Bonds, Series 2012A	-	46,575,000	-	46,575,000	46,575,000	7/25/2012	EXEMPT	NEGOTIATED	3.28	FIXED	18	860,704.81
Iona College Revenue Bonds, Series 2012A	-	22,825,000	-	22,825,000	22,825,000	8/1/2012	EXEMPT	NEGOTIATED	3.96	FIXED	20	447,296.01
Iona College Revenue Bonds, Series 2012B	6,735,000	-	-	-	6,735,000	8/1/2012	EXEMPT	NEGOTIATED	4.12	FIXED	30	134,765.15
St. John's University Revenue Bonds, Series 2012A	-	48,460,000	-	48,460,000	48,460,000	8/9/2012	EXEMPT	NEGOTIATED	3.22	FIXED	16	669,694.71
St. John's University Revenue Bonds, Series 2012B	-	43,930,000	-	43,930,000	43,930,000	8/9/2012	EXEMPT	NEGOTIATED	3.55	FIXED	18	771,170.58
F.F.T. Senior Communities, Inc. Revenue Bonds, Series 2012	-	14,680,000	-	14,680,000	14,680,000	9/12/2012	EXEMPT	NEGOTIATED	N/A	VARIABLE	27	692,281.00
Miriam Osborn Memorial Home Association Revenue Bonds, Series 2012	10,420,000	34,695,000	-	34,695,000	45,115,000	9/13/2012	EXEMPT	NEGOTIATED	4.07	FIXED	30	1,004,234.61
Long Island University Revenue Bonds, Series 2012	-	60,765,000	-	60,765,000	60,765,000	10/17/2012	EXEMPT	NEGOTIATED	3.54	FIXED	20	1,409,026.16
Fordham University Revenue Bonds, Series 2012	-	42,320,000	-	42,320,000	42,320,000	10/25/2012	EXEMPT	NEGOTIATED	2.82	FIXED	20	859,889.38
Culinary Institute of America Revenue Bonds, Series 2012	11,900,000	10,250,000	-	10,250,000	22,150,000	10/26/2012	EXEMPT	NEGOTIATED	3.97	FIXED	30	470,551.66

