

**NOTICE OF PUBLIC HEARING ON PROPOSED ISSUANCE OF BONDS FOR THE  
MEMORIAL SLOAN-KETTERING CANCER CENTER BY THE DORMITORY  
AUTHORITY OF THE STATE OF NEW YORK**

Public notice is hereby given that, at the date and time designated below, the Dormitory Authority of the State of New York (the “Authority”) will conduct a public hearing for the purpose of giving interested persons an opportunity to be heard on the proposed financing for each of the projects described below, involving the proposed issuance by the Authority of one or more series of tax-exempt Memorial Sloan-Kettering Cancer Center Revenue Bonds (the “Bonds”) for the purpose of financing certain projects described below (the “Projects”) and costs incident to such bonds. All of the Projects will be or are owned and operated by one or more of Memorial Sloan-Kettering Cancer Center (the “Institution”) or by Memorial Hospital for Cancer and Allied Diseases, Sloan-Kettering Institute for Cancer Research, S.K.I. Realty, Inc., MSK Insurance US, Inc., and/or the Louis V. Gerstner Jr. Graduate School of Biomedical Sciences (collectively, the “Related Corporations”). The Institution and each of the Related Corporations is a New York not-for-profit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 under common control which own an operationally integrated facility devoted to patient care, research and education in cancer and allied diseases. The Bonds will be issued one or more issues or series or sub-series at one or more times in an aggregate principal amount not to exceed \$700,000,000. For purposes of this notice, the total of the aggregate principal amounts listed below for each Project described below exceeds the total aggregate maximum principal amount of Bonds that may be issued to finance the Projects; nevertheless, the maximum aggregate principal amount of Bonds that may be issued is \$700,000,000. The public is invited to comment either by teleconference or in writing (each as described below) with respect to the Projects and the issuance of the Bonds.

The Projects consist of the costs of acquiring, constructing, reconstructing, renovating, equipping, repairing, purchasing, reconfiguring or otherwise providing for capital projects of the Institution and the Related Corporations for the delivery of patient care, research and education in cancer and allied diseases or otherwise ancillary services and facilities related thereto at the following addresses: (1) 530 East 74th Street New York, New York 10021 (aggregate amount not expected to exceed \$75,000,000), (2) 1275 York Avenue New York, New York 10065 (aggregate amount not expected to exceed \$700,000,000), (3) 417 East 68th Street New York, New York 10065 (aggregate amount not expected to exceed \$30,000,000), (4) 430 East 67th Street New York, New York 10065 (aggregate amount not expected to exceed \$30,000,000), (5) 160 East 53rd Street New York, New York 10022 (aggregate amount not expected to exceed \$25,000,000), (6) 633 Third Avenue, New York, New York 10017 (aggregate amount not expected to exceed \$15,000,000), (7) 425 East 67th Street, New York, New York 10065 (aggregate amount not expected to exceed \$50,000,000), (8) 300 East 66th Street, New York, New York 10065 (aggregate amount not expected to exceed \$30,000,000), (9) 205 East 64th Street New York, New York 10065 (aggregate amount not expected to exceed \$20,000,000), (10) 1919 Madison Avenue, New York, New York 10035 (aggregate amount not expected to exceed \$20,000,000), (11) 1250 First Avenue New York, New York 10065 (aggregate amount not expected to exceed \$40,000,000), (12) 650 Commack Road, Commack, NY 11725 (aggregate amount not expected to exceed \$25,000,000), (13) 1101 Hempstead Turnpike, Uniondale, New York 11553 (aggregate amount not expected to

exceed \$100,000,000), (14) 500 Westchester Avenue, West Harrison, New York 10604 (aggregate amount not expected to exceed \$50,000,000), (15) 410 East 68<sup>th</sup> Street, New York, New York 10065 (aggregate amount not expected to exceed \$100,000,000), (16) 411-419 East 67<sup>th</sup> Street, New York, New York 10065 (aggregate amount not expected to exceed \$100,000,000), (17) 444 East 68<sup>th</sup> Street, New York, New York 10065 (aggregate amount not expected to exceed \$100,000,000), (18) 1133 York Avenue, New York, New York 10065 (aggregate amount not expected to exceed \$50,000,000), (19) 353 East 68<sup>th</sup> Street, New York, New York 10065 (aggregate amount not expected to exceed \$50,000,000), (20) 327 East 64<sup>th</sup> Street, New York, New York 10065 (aggregate amount not expected to exceed \$35,000,000), (21) 330 East 62<sup>nd</sup> Street, New York, New York 10065 (aggregate amount not expected to exceed \$35,000,000), (22) 57 Atlantic Avenue, Brooklyn, New York 11217 (aggregate amount not expected to exceed \$25,000,000), (23) 222 East 70<sup>th</sup> Street, New York, New York 10021 (aggregate amount not expected to exceed \$10,000,000), (24) 160 East 63<sup>rd</sup> Street, New York, New York 10022 (aggregate amount not expected to exceed \$10,000,000), (25) 39-40 Crescent Street, Long Island City, New York 11101 (aggregate amount not expected to exceed \$30,000,000), (26) 1233 York Avenue, New York, New York 10065 (aggregate amount not expected to exceed \$700,000,000), (27) 1231-1241 York Avenue, New York, New York 10065 (aggregate amount not expected to exceed \$700,000,000), (28) 432-436 East 67<sup>th</sup> Street, New York, New York 10065 (aggregate amount not expected to exceed \$700,000,000), (29) 430 Main Street, Roosevelt Island, New York, New York 10044 (aggregate amount not expected to exceed \$85,000,000), (30) 475 Main Street, Roosevelt Island, New York, New York 10044 (aggregate amount not expected to exceed \$10,000,000), (31) 425 Main Street, Roosevelt Island, New York, New York 10044 (aggregate amount not expected to exceed \$10,000,000), (32) 480 Main Street, Roosevelt Island, New York, New York 10044 (aggregate amount not expected to exceed \$10,000,000), (33) 515 East 72<sup>nd</sup> Street, New York, New York 10021 (aggregate amount not expected to exceed \$10,000,000), (34) 401 East 89<sup>th</sup> Street, New York, New York 10128 (aggregate amount not expected to exceed \$10,000,000), (35) 402 East 64<sup>th</sup> Street, New York, New York 10065 (aggregate amount not expected to exceed \$10,000,000), (36) 504 East 81<sup>st</sup> Street, New York, New York 10028 (aggregate amount not expected to exceed \$10,000,000), (37) 504 East 89<sup>th</sup> Street, New York, New York 10128 (aggregate amount not expected to exceed \$10,000,000), (38) 303 East 71<sup>st</sup> Street, New York, New York 10021 (aggregate amount not expected to exceed \$10,000,000), (39) 40 East 61<sup>st</sup> Street, New York, New York 10065 (aggregate amount not expected to exceed \$10,000,000), (40) 425 East 76<sup>th</sup> Street, New York, New York 10021 (aggregate amount not expected to exceed \$10,000,000), (41) 306-318 East 66<sup>th</sup> Street, New York, New York 10065 (aggregate amount not expected to exceed \$10,000,000), (42) 404 East 66<sup>th</sup> Street, New York, New York 10065 (aggregate amount not expected to exceed \$10,000,000), (43) 153 East 87<sup>th</sup> Street, New York, New York 10128 (aggregate amount not expected to exceed \$10,000,000), (44) 345 East 68<sup>th</sup> Street, New York, New York 10065 (aggregate amount not expected to exceed \$10,000,000), (45) 411 East 75<sup>th</sup> Street, New York, New York 10021 (aggregate amount not expected to exceed \$10,000,000), (46) 311 East 54<sup>th</sup> Street, New York, New York 10022 (aggregate amount not expected to exceed \$10,000,000), (47) 250 East 77<sup>th</sup> Street, New York, New York 10075 (aggregate amount not expected to exceed \$10,000,000), (48) 303 East 60<sup>th</sup> Street, New York, New York 10023 (aggregate amount not expected to exceed \$10,000,000), (49) 504 East 63<sup>rd</sup> Street, New York, New York 10065 (aggregate amount not expected to exceed \$10,000,000), and (50) 141 East 69<sup>th</sup> Street, New York, New York 10021 (aggregate amount not expected to exceed \$10,000,000).

A public hearing with respect to the proposed issuance of the Bonds will be held at 11:00 a.m. on March 21, 2025. The public hearing is being conducted remotely, through the use of telephone conference. Interested persons are invited to listen to, and participate in, the public hearing by calling into the teleconference using the toll-free-number (866) 705-2554 and entering conference code 293301#. In order to facilitate registration of participants to the teleconference, it is requested that such persons call the above number no later than 10:55 a.m. Written comments can be submitted to DASNY via email at [mlogan@dasny.org](mailto:mlogan@dasny.org) no later than 11:30 a.m. on the date of the public hearing. General inquiries can be submitted to DASNY at the above email address at any time prior to the public hearing.

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