Grants Reform Gateway Prequalification Instructions

1. **REGISTER WITH THE GRANTS GATEWAY.** Registration forms are available on the Grants Reform Website

(http://grantsreform.ny.gov/sites/default/files/RegistrationFormforAdministratorfillable.pdf).

- Include your SFS Vendor ID on the form; if you are a new vendor and do not have a SFS Vendor ID, include a Substitute for W-9
 (http://grantsreform.ny.gov/sites/default/files/sub_w9.pdf) with your signed, notarized registration (see link above).
- All registrations must include an Organization Chart in order to be processed.
- When you receive your login information, log in and change your password.
- Associate your organization with a State agency by clicking on Organization(s) and then selecting Organization Information. <u>Please select the State agency that handles the majority of contracts</u> with your organization; the State entity selected does not have to be DASNY. Complete all required fields.



3. Open your Document Vault and begin answering the required questions (5 forms) and uploading required documents (8)

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Organization Integrity

Service Descriptors

Service Capacity



4. Finally, **submit your Document Vault for State Review**; this is located halfway down the Document Vault page below the 8 Required Documents



Assistance with navigating the Document Vault is available in the System by clicking Show Help, and from the Grants Reform Website at <u>http://grantsreform.ny.gov/sites/default/files/docs/NYS-Grants-</u> <u>Gateway-Vendor-User-Guide-V1.2_0624.pdf</u>.

Send any questions to <u>GrantsReform@Budget.ny.gov</u> with Prequalification in the subject line.