



DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Supplementary Information

March 31, 2024

(With Independent Auditors' Report
on Supplementary Information Thereon)

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

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KPMG LLP
515 Broadway
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Independent Auditors' Report on Supplementary Information

The Board of Directors
Dormitory Authority of the
State of New York:

We have audited the basic financial statements of Dormitory Authority of the State of New York (DASNY), a component unit of the State of New York as of and for the year ended March 31, 2024, and have issued our report thereon dated June 18, 2024, which contained an unmodified opinion on those financial statements. Our audit was performed for the purpose of forming an opinion on the basic financial statements as a whole. The supplementary information included in Schedules 1 through 6 is presented for the purposes of additional analysis and is not a required part of the basic financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the basic financial statements. The information has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the basic financial statements as a whole.

KPMG LLP

Albany, New York
June 18, 2024

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Assets, Liabilities, and Net Assets by Program

March 31, 2024

(Dollars in thousands)

Assets	Restricted accounts by program type						Total	DASNY operating accounts	SESC	2024 Combined total
	Healthcare Facilities	Independent Institutions	State University	City University	New York State Agencies	Municipal Facilities				
Cash and cash equivalents:										
Held in trustee funds	\$ —	—	153	104	2,103,599	—	2,103,856	—	—	2,103,856
Held by DASNY for institutions	29	5	246,473	24,373	80,218	53	351,151	—	8,213	359,364
Held by DASNY – other	—	—	—	—	—	—	—	78	—	78
	<u>29</u>	<u>5</u>	<u>246,626</u>	<u>24,477</u>	<u>2,183,817</u>	<u>53</u>	<u>2,455,007</u>	<u>78</u>	<u>8,213</u>	<u>2,463,298</u>
Investments:										
Held in trustee funds	—	—	1,021,244	671,191	3,272,474	—	4,964,909	—	—	4,964,909
Held by DASNY for institutions	4,248	9,256	79,235	132,093	424,199	36,832	685,863	—	8,959	694,822
Held by DASNY – other	—	—	—	—	—	—	—	77,930	—	77,930
	<u>4,248</u>	<u>9,256</u>	<u>1,100,479</u>	<u>803,284</u>	<u>3,696,673</u>	<u>36,832</u>	<u>5,650,772</u>	<u>77,930</u>	<u>8,959</u>	<u>5,737,661</u>
Loans receivable	—	—	8,837,749	4,152,233	17,822,557	—	30,812,539	—	—	30,812,539
Project funds receivable	—	—	22,568	87,292	63,548	8,365	181,773	—	—	181,773
Accrued financing income receivable	—	—	18,602	1,158	569	—	20,329	—	—	20,329
Accrued interest receivable on investments	—	—	105	291	2,215	—	2,611	94	—	2,705
Other receivables	15,521	565	30,332	74,677	91,053	14,825	226,973	2,515	43,363	272,851
Property and equipment, net	12,528	—	—	—	—	—	12,528	51,701	—	64,229
Total assets	<u>32,326</u>	<u>9,826</u>	<u>10,256,461</u>	<u>5,143,412</u>	<u>23,860,432</u>	<u>60,075</u>	<u>39,362,532</u>	<u>132,318</u>	<u>60,535</u>	<u>39,555,385</u>
Deferred outflows of resources	—	—	—	—	—	—	—	61,019	—	61,019
Total assets and deferred outflows of resources	<u>\$ 32,326</u>	<u>9,826</u>	<u>10,256,461</u>	<u>5,143,412</u>	<u>23,860,432</u>	<u>60,075</u>	<u>39,362,532</u>	<u>193,337</u>	<u>60,535</u>	<u>39,616,404</u>
Liabilities and Net Assets										
Liabilities:										
Bonds and notes outstanding	\$ —	—	10,190,097	4,291,900	19,431,620	—	33,913,617	—	—	33,913,617
Accounts payable, accrued expenses and other liabilities	68	189	38,181	65,488	98,290	12,201	214,417	276,782	3,210	494,409
Due to New York State	—	—	109,765	708,947	1,897,981	—	2,716,693	—	—	2,716,693
Unearned financing income	—	—	281,017	109,307	753,810	—	1,144,134	—	—	1,144,134
Accrued interest payable	—	—	40,373	11,524	54,412	—	106,309	—	—	106,309
Amounts held for institutions	30,038	1,355	309,795	97,308	354,213	21,013	813,722	—	51,615	865,337
Interfund payable (receivable)	1,687	8,126	(775,319)	(207,653)	1,150,921	17,116	194,878	(200,588)	5,710	—
Unearned fees for services	7	155	15,207	41,776	18,112	9,745	85,002	—	—	85,002
Total liabilities	<u>31,800</u>	<u>9,825</u>	<u>10,209,116</u>	<u>5,118,597</u>	<u>23,759,359</u>	<u>60,075</u>	<u>39,188,772</u>	<u>76,194</u>	<u>60,535</u>	<u>39,325,501</u>
Deferred inflows of resources	—	—	—	—	—	—	—	84,850	—	84,850
Total liabilities and deferred inflows of resources	<u>31,800</u>	<u>9,825</u>	<u>10,209,116</u>	<u>5,118,597</u>	<u>23,759,359</u>	<u>60,075</u>	<u>39,188,772</u>	<u>161,044</u>	<u>60,535</u>	<u>39,410,351</u>
Net assets:										
Restricted	—	1	47,345	24,815	101,073	—	173,234	—	—	173,234
Unrestricted:										
Reserved	—	—	—	—	—	—	—	49,663	—	49,663
Unreserved	526	—	—	—	—	—	526	(17,370)	—	(16,844)
Total net assets	<u>526</u>	<u>1</u>	<u>47,345</u>	<u>24,815</u>	<u>101,073</u>	<u>—</u>	<u>173,760</u>	<u>32,293</u>	<u>—</u>	<u>206,053</u>
Total liabilities, deferred inflows of resources and net assets	<u>\$ 32,326</u>	<u>9,826</u>	<u>10,256,461</u>	<u>5,143,412</u>	<u>23,860,432</u>	<u>60,075</u>	<u>39,362,532</u>	<u>193,337</u>	<u>60,535</u>	<u>39,616,404</u>

See accompanying independent auditors' report.

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Revenues, Expenses, and Changes in Net Assets by Program

Fiscal year ended March 31, 2024

(Dollars in thousands)

	Restricted accounts by program type						Total	DASNY operating accounts	SESC	2024 Combined total
	Healthcare Facilities	Independent Institutions	State University	City University	New York State Agencies	Municipal Facilities				
Restricted debt issues:										
Revenues:										
Financing income	\$ —	—	343,951	86,847	1,158,403	—	1,589,201	—	—	1,589,201
Income on investments	—	—	39,695	17,615	164,755	—	222,065	—	—	222,065
Contributions of cash and investments	157	—	1,502	—	5,154	—	6,813	—	—	6,813
Other	—	—	240,312	146,595	110,416	—	497,323	—	—	497,323
Total revenues	157	—	625,460	251,057	1,438,728	—	2,315,402	—	—	2,315,402
Expenses:										
Interest on bonds and notes	—	—	486,687	207,853	796,869	—	1,491,409	—	—	1,491,409
Reduction of leases and loans receivable due to redemption of bonds	—	—	100,015	21,695	—	—	121,710	—	—	121,710
Transfers to escrow	—	—	—	—	287,097	—	287,097	—	—	287,097
Other	157	—	6,452	7,840	319,095	—	333,544	—	—	333,544
Total expenses	157	—	593,154	237,388	1,403,061	—	2,233,760	—	—	2,233,760
Excess (deficiency) of revenues over expenses – restricted debt issues	—	—	32,306	13,669	35,667	—	81,642	—	—	81,642
DASNY operations:										
Revenues:										
Fees for services	2,310	3,315	17,014	44,732	45,216	1,815	114,402	—	3,859	118,261
Income on investments	247	399	13,676	7,698	21,192	1,827	45,039	2,322	236	47,597
Other	—	25	(880)	(2,467)	(3,859)	(106)	(7,287)	1,922	(343)	(5,708)
Total revenues	2,557	3,739	29,810	49,963	62,549	3,536	152,154	4,244	3,752	160,150
Expenses:										
Personal service and employee benefits	1,403	2,038	7,983	22,391	35,096	1,041	69,952	5,257	—	75,209
Maintenance and operations	601	1,123	8,213	21,164	6,460	271	37,832	(566)	—	37,266
Amounts returned to institutions	—	—	503	—	—	—	503	—	—	503
Other	3,066	24	332	—	5,348	45	8,815	1,766	3,561	14,142
Total expenses	5,070	3,185	17,031	43,555	46,904	1,357	117,102	6,457	3,561	127,120
Excess (deficiency) of revenues over expenses – DASNY operations	(2,513)	554	12,779	6,408	15,645	2,179	35,052	(2,213)	191	33,030
Excess (deficiency) of revenues over expenses before operating transfers	(2,513)	554	45,085	20,077	51,312	2,179	116,694	(2,213)	191	114,672
Transfers:										
Transfers (to) from DASNY operating accounts	(385)	(500)	—	—	457	(1,475)	(1,903)	1,903	—	—
Transfers (to) from amounts held for institutions	2,925	(53)	(12,780)	(6,407)	(16,107)	(704)	(33,126)	—	(191)	(33,317)
Excess (deficiency) of revenues over expenses	27	1	32,305	13,670	35,662	—	81,665	(310)	—	81,355
Net assets, beginning of year	499	—	15,040	11,145	65,411	—	92,095	32,603	—	124,698
Net assets, end of year	\$ 526	1	47,345	24,815	101,073	—	173,760	32,293	—	206,053

See accompanying independent auditors' report.

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Cash Flows by Program

Fiscal year ended March 31, 2024

(Dollars in thousands)

	Restricted accounts by program type						Total	DASNY operating accounts	SESC	2024 Combined total
	Healthcare Facilities	Independent Institutions	State University	City University	New York State Agencies	Municipal Facilities				
Cash flows from operating activities:										
Fees for services	\$ 2,234	3,500	18,940	59,366	50,725	1,659	136,424	—	463	136,887
Amounts received from institutions	—	—	1,502	—	5,154	—	6,656	—	—	6,656
Project funds received	—	1,551	137,144	314,687	483,675	7,009	944,066	—	31,618	975,684
Dorm rent receipts	—	—	584,477	—	—	—	584,477	—	—	584,477
Permit and patient income receipts	—	—	—	—	1,994,244	—	1,994,244	—	—	1,994,244
Special purpose healthcare loan receipts	—	—	—	—	15,933	—	15,933	—	—	15,933
Other receipts	—	24	16	9	11,542	10	11,601	1,480	30,858	43,939
Personal service and employee benefits	—	—	—	—	—	—	—	(82,028)	—	(82,028)
Maintenance and operations	(330)	(762)	(7,249)	(18,934)	(1,933)	(113)	(29,321)	(4,797)	—	(34,118)
Permit and patient income transferred to New York State	—	—	—	—	(2,056,222)	—	(2,056,222)	—	—	(2,056,222)
Project funds disbursed	—	(219)	(138,118)	(321,587)	(489,130)	(7,435)	(956,489)	—	(26,290)	(982,779)
Dorm rent disbursements	—	—	(554,201)	—	—	—	(554,201)	—	—	(554,201)
Amounts returned to institutions	—	—	(503)	—	—	—	(503)	—	—	(503)
HCRA Loan Disbursements	—	—	—	—	(10,000)	—	(10,000)	—	—	(10,000)
Other disbursements	(2,547)	(27)	1,820	1,730	(8,354)	2,131	(5,247)	(536)	(22,188)	(27,971)
Operating transfers	(1,895)	(2,480)	245,760	98,892	(425,225)	(3,197)	(88,145)	88,545	(400)	—
Interfund transfers	325	213	671	744	(1,408)	(33)	512	(512)	—	—
Net cash provided by (used in) operating activities	(2,213)	1,800	290,259	134,907	(430,999)	31	(6,215)	2,152	14,061	9,998
Cash flows from noncapital financing activities:										
Proceeds from issuance of bonds and notes	—	—	1,707,037	753,449	4,333,832	—	6,794,318	—	—	6,794,318
Amounts transferred to defease debt	—	—	(741,678)	(266,671)	(2,374,833)	—	(3,383,182)	—	—	(3,383,182)
Principal repayments of bonds and notes	—	—	(764,899)	(315,836)	(998,210)	—	(2,078,945)	—	—	(2,078,945)
Interest paid on bonds and notes	—	—	(492,179)	(209,445)	(799,157)	—	(1,500,781)	—	—	(1,500,781)
Net cash provided by (used in) noncapital financing activities	—	—	(291,719)	(38,503)	161,632	—	(168,590)	—	—	(168,590)
Cash flows from capital financing activities:										
Principal paid on leases and IT subscriptions	—	—	—	—	—	—	—	(2,820)	—	(2,820)
Interest paid on leases and IT subscriptions	—	—	—	—	—	—	—	(1,084)	—	(1,084)
Acquisition of property and equipment	—	—	—	—	—	—	—	(847)	—	(847)
Net cash provided by (used in) capital financing activities	—	—	—	—	—	—	—	(4,751)	—	(4,751)
Cash flows from investing activities:										
Purchase of investment securities	(17,295)	(48,323)	(3,913,014)	(2,996,807)	(17,819,166)	(160,544)	(24,955,149)	(208,270)	(27,766)	(25,191,185)
Proceeds from sales and maturities of investment securities	19,437	46,475	3,504,385	2,738,684	19,350,951	159,174	25,819,106	207,225	—	26,026,331
Income on investments	1	9	9,791	72	19,718	122	29,713	3,319	230	33,262
Construction, loan and other disbursements	—	—	(105,550)	(3,865)	(2,948,917)	—	(3,058,332)	—	—	(3,058,332)
Principal payments on loans receivable	—	—	180,643	75,330	3,420,427	—	3,676,400	—	—	3,676,400
Financing income	—	—	367,159	111,189	304,694	—	783,042	—	—	783,042
Net cash provided by (used in) investing activities	2,143	(1,839)	43,414	(75,397)	2,327,707	(1,248)	2,294,780	2,274	(27,536)	2,269,518
Net increase (decrease) in cash and cash equivalents	(70)	(39)	41,954	21,007	2,058,340	(1,217)	2,119,975	(325)	(13,475)	2,106,175
Cash and cash equivalents, beginning of year	99	44	204,672	3,470	125,477	1,270	335,032	403	21,688	357,123
Cash and cash equivalents, end of year	\$ 29	5	246,626	24,477	2,183,817	53	2,455,007	78	8,213	2,463,298

See accompanying independent auditors' report.

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Expenses

Budget and Actual – DASNY Operations
Budgetary Basis

Fiscal year ended March 31, 2024

(In thousands)

	<u>Budget</u>	<u>Actual</u>	<u>Variance favorable (unfavorable)</u>
Personal service and employee benefits:			
Salaries	\$ 54,366	52,023	2,343
Retirement contribution	6,624	6,191	433
Social security	3,934	3,935	(1)
Health insurance	15,399	15,600	(201)
Workers compensation	328	336	(8)
Dental/optical	290	319	(29)
Miscellaneous benefits	555	529	26
Total personal service and employee benefits	<u>81,496</u>	<u>78,933</u>	<u>2,563</u>
Maintenance and operations:			
Rent and utilities	2,616	2,224	392
Office supplies and miscellaneous expense	1,133	1,279	(146)
Business travel expense	430	384	46
Corporate insurance	1,036	706	330
Noncapital equipment and equipment leases	9	112	(103)
Management and staff training	155	58	97
Publications and memberships	276	261	15
Legal fees	200	180	20
Professional services	698	886	(188)
Computer services/equipment/software	3,098	2,868	230
Depreciation	437	517	(80)
Payment in lieu of taxes	125	125	—
Total maintenance and operations	<u>10,213</u>	<u>9,600</u>	<u>613</u>
Contingency	<u>—</u>	<u>—</u>	<u>—</u>
Total expended	<u>\$ 91,709</u>	<u>88,533</u>	<u>3,176</u>

Note: Certain expenses included in Personal Service and Employee Benefits and Maintenance and Operations on the Authority's Statements of Revenues, Expenses, and Changes in Net Position, such as postemployment benefits, property and liability insurance premiums and expenses associated with the operations of the DASNY's Delmar property, are not budgeted as part of the DASNY's operating budget or included in the actual expenses shown above since these items are charged directly to program operating funds or tenants.

See accompanying independent auditors' report.

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2024

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
Conduit Debt Issues:		
Health Care Facilities – Conduit Debt:		
Blythedale Children’s Hospital Revenue Bonds, Series 2009	\$ 27,000	17,225
Bronx-Lebanon Hospital Center Revenue Bonds, Series 2017	32,911	21,248
Catholic Health System Obligated Group Revenue Bonds, Under the Resolution Dated October 25, 2006:		
Catholic Health System Obligated Group Revenue Bonds, Series 2012A		
Kenmore Mercy Hospital	14,235	10,435
Catholic Health System Obligated Group Revenue Bonds, Series 2012B		
Mercy Hospital of Buffalo	3,080	2,280
Catholic Health System Obligated Group Revenue Bonds, Under the Resolution Dated March 6, 2019:		
Catholic Health System Obligated Group Revenue Bonds, Series 2019A	140,720	140,720
Catholic Health System Obligated Group Revenue Bonds, Series 2019B	43,925	43,925
Coburg Village, Inc. Revenue Bonds, Series 2011	19,585	15,634
F.F.T. Senior Communities, Inc. Revenue Bonds, Series 2012	14,680	10,060
Maimonides Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2020	135,845	132,105
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Under the Resolution Dated February 26, 2003:		
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2016 Series 1	110,000	82,527
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2017 Series 1	294,420	272,465
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2019 Series 1	284,545	284,545
Memorial Sloan Kettering Cancer Center Revenue Bonds, 2022 Series 1-A	108,760	108,760
Memorial Sloan Kettering Cancer Center Revenue Bonds, 2022 Series 1-B	108,760	108,760
Memorial Sloan Kettering Cancer Center Revenue Bonds, 2022 Series 2	100,000	100,000
Montefiore Obligated Group Revenue Bonds, Under the Resolution Dated June 20, 2018:		
Montefiore Obligated Group Revenue Bonds, Series 2018A	309,045	309,045
Montefiore Obligated Group Revenue Bonds, Series 2018B (Federally Taxable)	376,105	376,105
Montefiore Obligated Group Revenue Bonds, Series 2020A	356,510	356,510
New York and Presbyterian Hospital Obligated Group Revenue Bonds, Series 2023A		
Part B NYU Hospitals Center Obligated Group Revenue Bonds, Under the Resolution Dated April 5, 2000:		
NYU Hospitals Center Revenue Bonds, Series 2014	77,700	56,730
NYU Hospitals Center Revenue Bonds, Series 2014 (Dated January 2015)	117,310	65,065
NYU Hospitals Center Revenue Bonds, Series 2016A	157,270	104,485
NYU Langone Hospitals Obligated Group Revenue Bonds, Series 2020A	466,305	466,305
North Shore Health System Obligated Group Revenue Bonds, Under the Resolution Dated June 24, 1998:		
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009B	50,000	26,000
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009C	37,500	19,500
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009D	37,500	19,500
North Shore-Long Island Jewish Obligated Group Revenue Refunding Bonds, Series 2015A	503,640	422,335
Northern Westchester Hospital Association Revenue Bonds, Series 2009	17,000	6,535
Northwell Health Obligated Group Revenue Bonds, Under the Resolution Dated July 17, 2019:		
Northwell Health Obligated Group Revenue Bonds, Series 2019A	41,145	10,510
Northwell Health Obligated Group Revenue Bonds, Series 2019B-1	53,730	53,730
Northwell Health Obligated Group Revenue Bonds, Series 2019B-2	53,725	53,725
Northwell Health Obligated Group Revenue Bonds, Series 2019B-3	53,725	53,725
Northwell Health Obligated Group Revenue Bonds, Series 2022A	820,000	820,000
Orange Regional Medical Center Obligated Group Revenue Bonds, Under the Resolution Dated March 26, 2008:		
Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2015	66,100	56,700
Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2017	237,100	182,900
Ozanam Hall of Queens Nursing Home, Inc. Revenue Bonds, Series 2006	39,475	10,045
Parker Jewish Institute for Health Care and Rehabilitation Revenue Bonds, Series 2016	39,027	32,370
Providence Rest Revenue Bonds, Series 2016	22,822	15,597
St. Mary’s Hospital for Children Revenue Bonds, Series 2019	76,100	61,480
Terence Cardinal Cooke Health Care Center Revenue Bonds, Under the Resolution Dated March 6, 2019:		
Terence Cardinal Cooke Health Care Center Revenue Bonds, Series 2019A	25,000	23,849
Terence Cardinal Cooke Health Care Center Revenue Bonds, Series 2020	25,000	24,586
Teresian House Housing Corporation Revenue Bonds, Series 2003	40,265	10,040
Urban Health Plan, Inc. Revenue Bonds, Under the Resolution Dated September 8, 2021:		
Urban Health Plan, Inc. Revenue Bonds, Series 2021A	40,625	40,625
Urban Health Plan, Inc. Revenue Bonds, Series 2021B	4,610	4,610
Total Health Care Facilities	<u>5,875,700</u>	<u>5,326,196</u>
Independent Institutions – Conduit Debt:		
853 Schools Program Insured Revenue Bonds:		
853 Schools Program Insured Revenue Bonds, Under the Resolution Dated April 30, 1997:		
McQuade Foundation Insured Revenue Bonds, Series 2005	\$ 9,620	1,410
Summit School Revenue Bonds, Series 2010	7,470	3,630
Ketchum-Grande Memorial School Revenue Bonds, Series 2014	4,740	3,049
Albany Public Library Revenue Bonds, Series 2016	22,745	17,465

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
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	<u>Issued</u>	<u>Outstanding</u>
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Under the Resolution Dated December 10, 2014:		
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Series 2015A	\$ 32,300	16,310
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Series 2015B	8,245	5,230
AMDA Inc. Revenue Bonds, Series 2023A	55,980	55,980
American Academy of Dramatic Arts Revenue Bonds, Under the Resolution Dated June 20, 2018:		
American Academy of Dramatic Arts Revenue Bonds, Series 2019A	24,000	21,545
American Academy of Dramatic Arts Revenue Bonds, Series 2019B	10,000	8,886
Bank Street College of Education Revenue Bonds, Under the Resolution Dated December 7, 2016:		
Bank Street College of Education Revenue Bonds, Series 2017A	18,000	14,814
Bank Street College of Education Revenue Bonds, Series 2017B (Federally Taxable)	2,000	1,778
Barnard College Revenue Bonds, Under the Resolution Dated March 11, 2015:		
Barnard College Revenue Bonds, Series 2015A	109,035	50,830
Barnard College Revenue Bonds, Series 2020A	40,555	39,380
Barnard College Revenue Bonds, Series 2022A	40,395	40,395
Barnard College Revenue Bonds, Series 2022B (Federally Taxable)	42,720	42,720
Bay Shore-Brightwaters Public Library Insured Revenue Bonds, Series 2006	10,075	6,045
Brooklyn Law School Revenue Bonds, Under the Resolution Dated October 29, 2008:		
Brooklyn Law School Revenue Bonds, Series 2019A	16,855	16,855
Brooklyn Law School Revenue Bonds, Series 2019B (Federally Taxable)	18,115	18,115
Canisius College Revenue Bonds, Series 2012	15,220	6,912
Cerebral Palsy Affiliates 2005 Pooled Loan Program Insured Revenue Bonds, Series 2005A	12,330	2,335
Cerebral Palsy Affiliates Program Revenue Bonds, Under the Resolution Dated October 9, 2013:		
Cerebral Palsy Affiliates Program (Aspire of Western New York, Inc.) Revenue Bonds, Series 2014	12,588	4,368
Cerebral Palsy Affiliates Program (Jawonio Inc.) Revenue Bonds, Series 2014	2,434	170
Cerebral Palsy Affiliates Program (United Cerebral Palsy Associations of New York State, Inc.) Revenue Bonds, Series 2014	7,247	3,655
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of the North Country, Inc.) Revenue Bonds, Series 2014	1,845	93
Cerebral Palsy Affiliates Program (Upstate Cerebral Palsy, Inc.) Revenue Bonds, Series 2014	1,000	27
Cerebral Palsy Affiliates Program (United Cerebral Palsy Associations of New York State, Inc.) Revenue Bonds, Series 2017A	34,590	31,960
Cerebral Palsy Affiliates Program (Jawonio, Inc.) Revenue Bonds, Series 2017A	20,720	20,010
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.) Revenue Bonds, Series 2017A	11,190	10,240
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.) Revenue Bonds, Series 2017B (Federally Taxable)	845	145
Columbia University Revenue Bonds, Under the Resolution Dated September 27, 2000:		
Columbia University Commercial Paper Notes, Series 2002C	23,300	23,300
Columbia University Revenue Bonds, Series 2003B	30,000	30,000
Columbia University Revenue Bonds, Series 2009A	117,000	117,000
Columbia University Revenue Bonds, Series 2015A	92,535	92,535
Columbia University Revenue Bonds, Series 2015B	47,780	2,580
Columbia University Revenue Bonds, Subseries 2016A-1 (Green Bonds)	50,000	50,000
Columbia University Revenue Bonds, Subseries 2016A-2	130,000	120,955
Columbia University Revenue Bonds, Series 2016B	209,705	85,015
Columbia University Revenue Bonds, Series 2017A	150,000	150,000
Columbia University Revenue Bonds, Series 2017B	40,475	40,475
Columbia University Revenue Bonds, Series 2018A	150,000	150,000
Columbia University Revenue Bonds, Series 2018B	175,185	175,185
Columbia University Revenue Bonds, Series 2020A	150,000	150,000
Columbia University Revenue Bonds, Series 2023A	275,000	275,000
Commack Public Library District Revenue Bonds, Series 2016	7,835	6,365
Consewogue Public Library Revenue Bonds, Series 2016	2,345	305
Convent of the Sacred Heart Revenue Bonds, Series 2021	21,042	19,672
Cornell University Revenue Bonds, Under the Resolution Dated January 26, 2000:		
Cornell University Revenue Bonds, Series 2000A	67,250	21,160
Cornell University Revenue Bonds, Series 2000B	88,135	31,585
Cornell University Revenue Bonds, Series 2004A	45,000	22,450
Cornell University Revenue Bonds, Series 2004B	47,100	23,425
Cornell University Revenue Bonds, Series 2016A	125,850	90,430
Cornell University Revenue Bonds, Series 2019A	114,575	75,520
Cornell University Revenue Bonds, Series 2019B	92,210	92,210
Cornell University Revenue Bonds, Series 2019C	79,370	79,370
Cornell University Revenue Bonds, Series 2019D	121,415	109,880
Cornell University Revenue Refunding Bonds, Series 2020A	233,000	233,000
Cornell University Revenue Bonds, Series 2020A-2	77,840	77,840
Culinary Institute of America Revenue Bonds, Under the Resolution Dated September 19, 2012:		
Culinary Institute of America Revenue Bonds, Series 2013	30,800	18,500

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Educational Housing Services – CUNY Student Housing Project Insured Revenue Bonds, Series 2005	\$ 63,050	38,745
EHS Towers LLC – CUNY Student Housing Project Subordinate Revenue Bonds, Series 2021 (Federally Taxable)	13,080	8,060
Ethelbert B. Crawford Public Library Revenue Bonds, Series 2013	5,080	3,000
FIT Student Housing Corporation Revenue Bonds, Under the Resolution Dated April 28, 2004:		
FIT Student Housing Corporation Insured Revenue Bonds, Series 2007	110,935	79,325
FIT Student Housing Corporation Insured Revenue Bonds, Series 2021 (Federally Taxable)	31,670	31,670
Fordham University Revenue Bonds, Under the Resolution Dated March 26, 2008:		
Fordham University Revenue Bonds, Series 2008A-1	48,610	25,925
Fordham University Revenue Bonds, Series 2008A-2	48,285	25,880
Fordham University Revenue Bonds, Series 2014	61,815	43,065
Fordham University Revenue Bonds, Series 2016A	146,465	93,200
Fordham University Revenue Bonds, Series 2017	78,050	70,960
Fordham University Revenue Bonds, Series 2020	145,190	145,190
Fordham University Revenue Bonds, Series 2021A	28,395	27,575
Fordham University Revenue Bonds, Series 2021B (Federally Taxable)	39,475	39,475
Franziska Racker Centers, Inc. Revenue Bonds, 2010 Issue	2,066	109
Gold Coast Public Library District Revenue Bonds, Series 2023	10,300	9,945
Great Neck Library Revenue Bonds, Series 2014	10,400	6,715
Harborfields Public Library Revenue Bonds, Series 2013	6,090	3,420
Haverstraw King's Daughters Public Library Revenue Bonds, Series 2011	8,475	3,795
InterAgency Council Pooled Loan Program Revenue Bonds, Under the Resolution Dated March 31, 2010:		
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2010A-1	29,015	3,345
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2011A-1	3,715	545
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2012A-1	12,285	1,475
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013A-1	14,255	5,095
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013B-1	3,860	1,040
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2014A-1	12,385	5,560
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2015A-1	28,115	4,405
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016A-1	15,665	10,305
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016B-1	28,645	22,965
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2017A-1	16,190	12,550
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2018A-1	11,705	10,640
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2018A-2 (Federally Taxable)	2,545	1,625
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2019A-1	25,885	23,630
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2020A-1	18,840	18,170
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2020A-2 (Federally Taxable)	1,020	115
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2021A-1	24,605	24,095
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2021A-2 (Federally Taxable)	3,580	1,910
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2023A-1	22,240	22,240
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2023A-2 (Federally Taxable)	2,495	2,495
Iona College Revenue Bonds, Under the Resolution Dated July 14, 2021:		
Iona College Revenue Bonds, Series 2021A	15,990	15,990
Iona College Revenue Bonds, Series 2021B (Federally Taxable)	12,125	12,125
Iona College Revenue Bonds, Series 2022 (Forward Delivery)	16,230	15,125
Jewish Theological Seminary of America Revenue Bonds, Under the Resolution Dated June 21, 2017:		
Jewish Theological Seminary of America Revenue Bonds, Series 2017	51,000	46,095
Jewish Theological Seminary of America Revenue Bonds, Series 2020A	19,000	17,250
Jewish Theological Seminary of America Revenue Bonds, Series 2020B	20,000	18,175
Long Island University Revenue Bonds, Under the Resolution Dated June 23, 2021:		
Long Island University Revenue Bonds, Series 2021A	55,600	53,350
Long Island University Revenue Bonds, Series 2021B	23,360	20,745
Long Island University Revenue Bonds, Series 2021B	143,105	13,860
Mount Sinai School of Medicine Insured Revenue Bonds, Series 1994A		
Mount Sinai School of Medicine of New York University Revenue Bonds, Under the Resolution Dated June 27, 2007:		
Icahn School of Medicine at Mount Sinai Revenue Bonds, Series 2015A	512,410	423,200
New School Revenue Bonds, Under the Resolution Dated October 27, 2010:		
New School Revenue Bonds, Series 2015A	124,290	102,370
New School Revenue Bonds, Under the Resolution Dated October 5, 2016:		
New School University Revenue Bonds, Series 2016A	316,040	304,225
New School University Revenue Bonds, Series 2016B (Federally Taxable)	86,420	66,100
New School University Revenue Bonds, Series 2022A	143,200	142,140
New School University Revenue Bonds, Series 2022B (Federally Taxable)	10,090	7,670
New York Institute of Technology Revenue Bonds, Series 2024	100,000	100,000
New York University Insured Revenue Bonds, Series 1998A	250,000	63,835
New York University Insured Revenue Bonds, 2001 Series 1	120,000	89,685
New York University Revenue Bonds, Under the Resolution Dated May 28, 2008:		
New York University Revenue Bonds, Series 2012C (Federally Taxable)	31,110	9,225
New York University Revenue Bonds, Series 2013B (Federally Taxable)	32,280	20,065

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New York University Revenue Bonds, Series 2014A	\$ 55,000	40,205
New York University Revenue Bonds, Series 2015A	691,435	536,605
New York University Revenue Bonds, Series 2016A	582,875	505,536
New York University Revenue Bonds, Series 2016B (Federally Taxable)	246,235	171,060
New York University Revenue Bonds, Series 2017A	450,170	387,805
New York University Revenue Bonds, Series 2017B (Federally Taxable)	227,835	210,635
New York University Revenue Bonds, Series 2018A	348,880	317,575
New York University Revenue Bonds, Series 2018B (Federally Taxable)	243,705	236,350
New York University Revenue Bonds, Series 2019A	603,460	576,500
New York University Revenue Bonds, Series 2019B-1 (Federally Taxable)	176,125	157,500
New York University Revenue Bonds, Series 2019B-2 (Federally Taxable)	83,170	83,170
New York University Revenue Bonds, Series 2020B-2 (Federally Taxable)	424,480	395,810
New York University Revenue Bonds, Series 2021A	212,695	212,695
New York University Revenue Bonds, Series 2021B (Federally Taxable)	37,305	33,725
NYSARC, Inc. Revenue Bonds, Under the Resolution Dated March 25, 2009:		
NYSARC, Inc. Revenue Bonds, Series 2012A	25,750	4,795
NYSARC, Inc. Revenue Bonds, Series 2015A	35,050	17,810
NYSARC, Inc. Revenue Bonds, Series 2017A	32,970	14,755
NYSARC, Inc. Revenue Bonds, Series 2017B (Federally Taxable)	1,530	1,025
NYSARC, Inc. Revenue Bonds, Series 2020 (Federally Taxable)	31,495	21,085
Oceanside Library Revenue Bonds, Series 2022	30,715	30,400
Pace University Revenue Bonds, Under the Resolution Dated January 16, 2013:		
Pace University Revenue Bonds, Series 2013A	95,840	58,760
Pace University Revenue Bonds, Series 2013B – Federally Taxable	19,670	13,040
Pratt Institute Revenue Bonds, Under the Resolution Dated September 24, 2008:		
Pratt Institute Revenue Bonds, Series 2016	53,360	43,610
Residential Institutions for Children Revenue Bonds, Sub-Series 2008A-1	53,835	30,250
Rochester Institute of Technology Revenue Bonds, Under the Resolution Dated September 11, 2019:		
Rochester Institute of Technology Revenue Bonds, Series 2019A	119,635	119,635
Rochester Institute of Technology Revenue Bonds, Series 2019B (Federally Taxable)	148,240	134,220
Rochester Institute of Technology Revenue Bonds, Series 2020A	48,345	38,675
Rochester Institute of Technology Revenue Bonds, Series 2022A	109,155	109,155
Rockefeller University Revenue Bonds, Under the Resolution Dated October 31, 2001:		
Rockefeller University Revenue Bonds, Series 2002A	50,000	50,000
Rockefeller University Revenue Bonds, Series 2008A	103,215	103,215
Rockefeller University Revenue Bonds, Series 2019A	46,770	46,770
Rockefeller University Revenue Bonds, Series 2019B	73,285	73,285
Rockefeller University Revenue Bonds, Series 2019C	89,365	89,365
Rockefeller University Revenue Bonds, Series 2020A	40,985	40,985
Rockefeller University Revenue Bonds, Series 2022A	70,400	70,400
Rockefeller University 2015A Issue, Revenue Bonds	119,190	119,190
Rockefeller University 2015B Issue, Revenue Bonds	44,000	44,000
Rockefeller University 2017A Issue, Revenue Bonds	100,445	100,445
Rogers Memorial Library Company Revenue Bonds, Subseries 2016A	2,760	1,240
Royal Charter Properties-East, Inc. Revenue Bonds, Series 2006A	147,770	118,264
Siena College Revenue Bonds, Under the Resolution Dated March 8, 2017:		
Siena College Revenue Bonds, Series 2017-2	27,000	21,880
Smithtown Special Library District Revenue Bonds, Series 2016	14,865	6,840
St. Francis College Revenue Bonds, Under the Resolution Dated June 23, 2010:		
St. John's University Insured Revenue Bonds, Series 2007C	124,425	49,325
St. John's University Revenue Bonds, Under the Resolution Dated June 20, 2012:		
St. John's University Revenue Bonds, Series 2013B (Federally Taxable)	5,995	3,195
St. John's University Revenue Bonds, Series 2015A	104,705	83,710
St. John's University Revenue Bonds, Series 2017A	42,580	42,580
St. John's University Revenue Bonds, Series 2021A	119,585	111,325
St. John's University Revenue Bonds, Series 2021B (Federally Taxable)	44,055	42,390
St. John's University Revenue Bonds, Series 2022	15,230	15,230
St. John's University Revenue Bonds, Series 2023	57,935	57,935
St. Joseph's College Revenue Bonds, Under the Resolution Dated June 23, 2010:		
St. Joseph's College Revenue Bonds, Series 2020A	17,175	14,690
St. Joseph's College Revenue Bonds, Series 2021	15,605	14,985
Suffern Free Library Revenue Bonds, Series 2012	4,825	1,465
Teachers College Revenue Bonds, Under the Resolution Dated December 3, 2008:		
Teachers College Revenue Bonds, Series 2017	43,390	34,485
Teachers College Revenue Bonds, Series 2022 (Forward Delivery)	50,910	50,790
Touro College Revenue Bonds, Under the Resolution Dated November 13, 2013:		
Touro College Revenue Bonds, Series 2013A	19,520	14,939
Touro College Revenue Bonds, Series 2014A	41,475	32,425

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Touro College and University System Obligated Group Revenue Bonds, Under the Resolution Dated May 14, 2014:		
Touro College and University System Obligated Group Revenue Bonds, Series 2020A (NY Medical College)	\$ 20,360	17,802
Touro College and University System Obligated Group Revenue Bonds, Series 2020A (Touro College)	35,250	31,814
Trevor Day School Revenue Bonds, Series 2020	62,460	62,460
United Cerebral Palsy Associations of New York State Revenue Bonds, 2010 Issue	11,334	7,591
Vaughn College of Aeronautics and Technology Revenue Bonds, Series 2016A	54,420	46,435
Wagner College Revenue Bonds, Series 2022	110,000	110,000
Yeshiva University Revenue Bonds, Series 2022A	152,845	152,845
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Total Independent Institutions – Conduit Debt	13,877,421	11,564,279
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Municipal Facilities – Conduit Debt:		
Court Facilities Lease Revenue Bonds (The City of New York Issue),		
Under the Resolution Dated October 13, 1993:		
Court Facilities Lease Revenue Bonds (The City of New York Issue),		
Series 2005A (Fixed Rate Bonds)	\$ 383,230	96,255
Court Facilities Lease Revenue Bonds (The City of New York Issue),		
Series 2005B (Variable Rate Bonds)	125,500	125,500
Master BOCES Program Lease Revenue Bonds, Under the Resolution Dated August 15, 2001:		
Herkimer-Fulton-Hamilton-Otsego Issue, Series 2010	14,200	2,000
Delaware, Chenango, Madison and Otsego Issue, Series 2015	32,625	13,005
St. Lawrence-Lewis Issue, Series 2015	7,860	2,380
Onondaga, Cortland and Madison Issue, Series 2015	5,890	4,730
Oneida Herkimer Madison Issue, Series 2016	24,535	12,060
Genesee Valley Issue, Series 2016	19,920	6,950
Nassau County BOCES Issue, Series 2017	10,530	5,460
Onondaga, Cortland and Madison Issue, Series 2020	11,615	10,640
St. Lawrence-Lewis Issue, Series 2020A	18,980	17,450
St. Lawrence-Lewis Issue, Series 2020B	19,655	19,010
St. Lawrence-Lewis Issue, Series 2021	3,415	2,770
Greater Southern Tier Issue, Series 2023	19,975	19,975
Municipal Health Facilities Improvement Program Lease Revenue Bonds (The City of New York Issue),		
Under the Resolution Dated August 22, 1996:		
Municipal Health Facilities Improvement Program, Series 2006A	12,135	7,390
Municipal Health Facilities Improvement Program, Series 2010A	30,185	3,205
Municipal Health Facilities Improvement Program Lease Revenue Bonds		
(New York City Issue), Under the Resolution Dated August 12, 1998:		
Municipal Health Facilities Improvement Program Lease Revenue Bonds		
(New York City Issue), 2010 Series 1	131,105	15,810
Municipal Health Facilities Improvement Program Lease Revenue Bonds		
(New York City Issue), 2018 Series 1	340,390	289,605
Raise the Age Revenue Bond Financing Program Revenue Bonds, Series 2022	16,120	15,505
Master School Districts Revenue Bond Financing Program Revenue Bonds,		
Under the Resolution Dated May 29, 2002:		
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005D	24,460	1,085
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009A	62,330	1,510
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009B	180,655	655
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009C	157,580	1,115
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010A	252,755	2,300
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010B	54,190	1,305
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011A	261,490	865
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011B	39,975	485
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011C	8,125	155
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011H	75,920	1,795
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012A	124,120	9,960
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012C	27,530	895
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012D	39,840	12,475
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012E	11,320	6,820
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012F	171,410	2,405
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012H	76,500	2,995
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012J	22,265	570
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013A	35,270	12,450
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013B	7,610	4,065
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013C	28,430	12,490
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013D	6,305	3,895
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013E	39,660	12,585
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013F	59,390	13,590
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014A	153,340	69,715
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014B	6,960	3,215
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014C	28,945	18,700

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School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014D	\$ 8,710	4,270
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014E	39,005	26,430
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014F	16,165	8,045
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015A	41,325	19,380
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015B	57,040	21,325
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015C	5,850	485
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015D	84,965	46,250
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015E	14,430	7,520
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015F	28,895	12,315
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016A	190,555	85,265
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016B	14,880	1,720
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016C	7,615	795
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016D	3,615	785
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016E	80,505	51,410
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016F	41,870	27,420
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016G	37,010	22,290
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016H	22,725	13,295
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016I	10,140	5,510
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016J	18,975	9,205
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016K	62,830	48,500
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017A	92,135	60,930
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017B	131,050	95,875
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017C	39,485	26,510
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017D	22,150	14,945
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017E	17,690	9,890
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017F	159,065	67,960
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017G	116,745	59,985
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017H	11,680	9,065
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017I	8,895	6,300
School Districts Revenue Bond Financing Program Revenue Bonds, Under the Amended & Restated Master School Districts Revenue Bond Financing Program Resolution Dated February 7, 2018:		
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018A	423,535	307,480
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018B	29,015	20,970
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018C	29,155	21,170
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018D	25,030	17,990
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018E	78,495	56,745
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019A	426,785	330,385
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019B	12,305	9,905
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019C	10,805	6,660
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019D	23,460	18,025
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019E	9,010	8,000
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2020A	379,110	313,710
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2020B	57,080	50,735
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2020C	14,345	13,210
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2020D	6,625	5,755
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2021A	276,095	248,240
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2021B	47,265	42,150
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2021C	11,870	10,945
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2022A	732,315	705,000
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2022B	26,800	25,665
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2022C	92,050	71,865
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2023A	786,735	786,735
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2023B	119,125	119,125
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2023C	65,365	65,365
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2023D	103,980	103,980
George Jr. Republic Union Free School District at Freeville Revenue Bonds, Series 2013	9,082	4,313
Randolph Academy Union Free School District Revenue Bonds, Series 2014	5,645	3,785
Little Flower Union Free School District Revenue Bonds, Series 2016	5,165	3,855
Greenburgh Eleven Union Free School District Revenue Bonds, Series 2020	8,130	7,430
Total Municipal Facilities – Conduit Debt	<u>8,384,617</u>	<u>5,010,663</u>
Total Conduit Debt	\$ <u>28,137,738</u>	<u>21,901,138</u>
State Related Debt:		
State University:		
State University Dormitory Facilities Revenue Bonds, Under the Resolution Dated May 15, 2013:		
State University of New York Dormitory Facilities Revenue Bonds, Series 2015A (State University)	\$ 268,825	50,415
State University of New York Dormitory Facilities Revenue Bonds, Series 2015B (State University)	286,225	70,345
State University of New York Dormitory Facilities Revenue Bonds, Series 2017A (State University)	344,665	259,135
State University of New York Dormitory Facilities Revenue Bonds, Series 2018A (State University)	134,070	105,265

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	<u>Issued</u>	<u>Outstanding</u>
State University of New York Dormitory Facilities Revenue Bonds, Series 2019A (State University)	\$ 141,485	126,545
State University of New York Dormitory Facilities Revenue Bonds, Series 2019B (Federally Taxable) (State University)	560,800	301,420
State University of New York Dormitory Facilities Revenue Bonds, Series 2020A (Federally Taxable) (State University)	328,450	328,450
State University of New York Dormitory Facilities Revenue Bonds, Series 2021A (Federally Taxable) (State University)	245,450	180,345
State University of New York Dormitory Facilities Revenue Bonds, Series 2021B (State University)	90,225	90,225
State University of New York Dormitory Facilities Revenue Bonds, Series 2021C (State University)	9,942	9,942
State University of New York Dormitory Facilities Revenue Bonds, Series 2023A (State University)	113,320	113,320
State University of New York Dormitory Facilities Revenue Bonds, Series 2023B (State University)	238,470	238,470
Third General Resolution Revenue Obligation Bonds, Under the Resolution Dated September 4, 2002: State University Educational Facilities Issue, Series 2005A	<u>172,025</u>	<u>15,290</u>
Total State University	<u>\$ 2,933,952</u>	<u>1,889,167</u>
City University:		
City University System Consolidated Fifth General Resolution Revenue Bonds, Under the Resolution Dated January 22, 2003:		
Fifth General Resolution Revenue Bonds, Series 2005A	\$ 313,455	680
Fifth General Resolution Revenue Bonds, Series 2024A	<u>242,185</u>	<u>242,185</u>
Total City University	<u>\$ 555,640</u>	<u>242,865</u>
New York State Agencies:		
Department of Health of the State of New York Revenue Bonds, Under the Resolution Dated July 18, 1990:		
Department of Health of the State of New York Revenue Refunding Bonds, Series 2011A	\$ 48,180	3,110
Department of Health of the State of New York Revenue Refunding Bonds, Series 2016A	144,810	45,240
Employer Assessment Revenue Bonds, Series 2013A (Federally Taxable) (New York State Agencies)	<u>369,700</u>	<u>235,185</u>
Total New York State Agencies	<u>\$ 562,690</u>	<u>283,535</u>
State Personal Income Tax Revenue Bonds (1):		
State Personal Income Tax Revenue Bonds (Education), Under the Resolution Dated July 24, 2002:		
State Personal Income Tax Revenue Refunding Bonds (Education), Series 2005B:		
State University of New York Educational Facilities (State University)	\$ 141,400	72,255
Upstate Community Colleges (State University)	9,555	4,885
City University of New York Senior Colleges (City University)	79,485	40,615
City University of New York Community Colleges (City University)	11,615	5,935
State Personal Income Tax Revenue Bonds (Education) Qualified School Construction Bonds, Series 2009 (Tax Credit Bonds):		
Expanding our Children's Education and Learning Program (New York State Agencies)	58,560	58,560
State Personal Income Tax Revenue Bonds (Education) Qualified School Construction Bonds, Series 2010 (Federally Taxable Interest Bearing Bonds):		
Expanding our Children's Education and Learning Program (New York State Agencies)	133,485	133,485
State Personal Income Tax Revenue Bonds (General Purpose), Under the Resolution Dated April 29, 2009:		
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009F (Federally Taxable – Build America Bonds):		
State University of New York Educational Facilities (State University)	521,950	430,980
Upstate Community Colleges (State University)	81,340	67,160
City University of New York Senior Colleges (City University)	152,520	125,935
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009H (Federally Taxable – Build America Bonds):		
City University of New York Senior Colleges (City University)	235,630	205,585
City University of New York Community Colleges (City University)	50,895	44,410
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010C (Federally Taxable – Build America Bonds):		
Brentwood State Park (New York State Agencies)	6,605	3,795
DEC Environmental Protection Fund (New York State Agencies)	61,955	35,530
DEC Hard Dollar (New York State Agencies)	12,195	6,975
DEC Onondaga Lake (New York State Agencies)	5,080	2,910
OPRHP State Parks Capital (New York State Agencies)	40,635	23,300
DEC Superfund (New York State Agencies)	64,110	36,765
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010D (Federally Taxable-Build America Bonds):		
State University of New York Educational Facilities (State University)	800,000	628,435
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010H (Federally Taxable-Build America Bonds):		
City University of New York Community Colleges (City University)	36,350	33,295
City University of New York Senior Colleges (City University)	311,680	285,470
State University of New York Educational Facilities (State University)	162,700	157,675
Upstate Community Colleges (State University)	38,675	35,420
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012A:		
MTA Service Contracts (New York State Agencies)	1,384,975	7,705
ESDC Correctional Facilities (New York State Agencies)	204,515	10,920

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	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014E:	\$	
Mental Health (State – New York State Agencies)	438,795	219,370
Mental Health (Voluntary – New York State Agencies)	29,495	11,700
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014F:		
Mental Health (Voluntary – New York State Agencies)	26,095	15,095
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A:		
State University of New York Educational Facilities (State University)	391,590	202,755
Upstate Community Colleges (State University)	57,955	45,125
City University of New York Senior Colleges (City University)	234,170	176,065
Expanding our Children's Education and Learning Program (New York State Agencies)	240,540	76,735
Housing Finance Agency (New York State Agencies)	24,150	22,870
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B:		
State University of New York Educational Facilities (State University)	673,775	501,695
Mental Health (Voluntary – New York State Agencies)	2,480	1,850
Mental Health (State – New York State Agencies)	140,815	100,795
Expanding our Children's Education and Learning Program (New York State Agencies)	35,055	16,780
OPRHP State Parks Capital (New York State Agencies)	71,315	34,145
DEC Hazardous Waste Remediation (New York State Agencies)	58,305	27,920
DEC Environmental Protection Fund (New York State Agencies)	17,530	8,390
OPRHP Environmental Protection Fund (New York State Agencies)	4,385	2,100
DEC Environmental Infrastructure Projects (New York State Agencies)	21,970	10,515
ORDA Environmental Infrastructure Projects (New York State Agencies)	2,195	1,055
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015C:		
Mental Health (Voluntary – New York State Agencies)	29,770	20,980
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E:		
Expanding our Children's Education and Learning Program (New York State Agencies)	362,280	340,595
City University of New York Senior Colleges (City University)	96,460	22,145
City University of New York Community Colleges (City University)	7,505	3,885
State University of New York Educational Facilities (State University)	408,560	259,685
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A:		
Mental Health (Voluntary – New York State Agencies)	84,680	54,250
Mental Health (State – New York State Agencies)	139,340	127,720
State and Municipal Facilities (New York State Agencies)	22,675	6,975
Strategic Investment Program (New York State Agencies)	980	295
New York State Economic Development Assistance Program (New York State Agencies)	10,290	3,165
Community Enhancement Facilities Assistance Program (New York State Agencies)	545	170
Community Capital Assistance Program (New York State Agencies)	5,685	1,750
New York State Regional Economic Development Program (New York State Agencies)	2,575	795
New York State Capital Assistance Program (New York State Agencies)	3,580	1,100
Adirondack Park Agency Environmental Infrastructure (New York State Agencies)	170	165
DEC State Parks Infrastructure (New York State Agencies)	2,420	2,360
DEC Environmental Infrastructure Projects (New York State Agencies)	16,490	16,070
OPRHP State Parks Capital (New York State Agencies)	62,280	60,705
DEC Hazardous Waste Remediation (New York State Agencies)	51,205	49,905
City University of New York Senior Colleges (City University)	186,100	186,045
City University of New York Community Colleges (City University)	24,630	24,630
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016B:		
Mental Health (Voluntary – New York State Agencies)	22,590	14,180
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D:		
Mental Health (Voluntary – New York State Agencies)	49,180	11,405
Mental Health (State – New York State Agencies)	117,650	58,120
New York Economic Development Program (New York State Agencies)	11,605	7,285
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	91,040	91,040
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A:		
Mental Health (State – New York State Agencies)	369,600	267,805
Mental Health (Voluntary – New York State Agencies)	117,905	44,335
Expanding our Children's Education and Learning Program (New York State Agencies)	104,285	2,840
Library Facilities (New York State Agencies)	18,870	1,985
City University of New York Senior Colleges (City University)	272,400	188,880
City University of New York Community Colleges (City University)	59,875	40,040
State University of New York Educational Facilities (State University)	410,045	222,235
Upstate Community Colleges (State University)	24,415	16,040
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B:		
Mental Health (State – New York State Agencies)	224,465	209,870
Mental Health (Voluntary – New York State Agencies)	10,460	7,505
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	426,940	38,100
DOT Highway & Bridge Trust Fund (New York State Agencies)	82,825	48,540

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DOT Transportation Initiatives (New York State Agencies)	\$ 273,485	209,475
MTA Transportation Facilities (New York State Agencies)	184,390	141,230
DOT High Speed Rail (New York State Agencies)	2,025	1,550
Judicial Training Academy Brooklyn (New York State Agencies)	1,335	1,335
City University of New York Senior Colleges (City University)	213,760	213,760
City University of New York Community Colleges (City University)	47,090	47,090
Upstate Community Colleges (State University)	53,180	53,180
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017C:		
Mental Health (Voluntary – New York State Agencies)	22,355	15,145
State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A:		
MTA Transportation Facilities (New York State Agencies)	292,625	292,625
Healthcare Capital Restructuring Financing Program (New York State Agencies)	90,140	41,020
Healthcare Statewide Transformation (New York State Agencies)	6,840	6,840
Healthcare Essential Plan (New York State Agencies)	19,065	19,065
DEC Environmental Infrastructure Projects (New York State Agencies)	28,495	28,495
EFC Water Infrastructure Act (New York State Agencies)	46,175	46,175
DEC Clean Water Infrastructure Act (New York State Agencies)	9,135	9,135
Agriculture & Markets Clean Water Infrastructure Act (New York State Agencies)	6,810	2,420
EFC Clean Water Infrastructure Act (New York State Agencies)	365	365
DEC Hazardous Waste Remediation (New York State Agencies)	57,625	57,625
OPRHP State Parks Capital (New York State Agencies)	49,990	49,990
Upstate Community Colleges (State University)	77,475	77,310
State and Municipal Facilities (New York State Agencies)	12,695	9,100
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	3,015	3,015
Library Facilities (New York State Agencies)	19,820	15,155
Agriculture & Marketing Expo (New York State Agencies)	39,555	39,555
Agriculture & Marketing Food Lab (New York State Agencies)	190	190
Agriculture & Marketing County Fairs (New York State Agencies)	2,155	2,155
ORDA Environmental Infrastructure Projects (New York State Agencies)	31,955	13,475
OGS State Office Buildings (New York State Agencies)	65,350	65,350
DOCCS Correctional Facilities (New York State Agencies)	441,605	188,045
OCFS Youth Facilities (New York State Agencies)	62,465	22,650
City University of New York Senior Colleges (City University)	17,030	15,625
City University of New York Community Colleges (City University)	2,505	2,505
State University of New York Educational Facilities (State University)	31,145	5,855
Mental Health (State – New York State Agencies)	146,245	35,125
State Personal Income Tax Revenue Bonds (General Purpose), Series 2018B (Federally Taxable):		
Mental Health (State – New York State Agencies)	29,795	8,230
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A:		
Mental Health (State – New York State Agencies)	215,680	215,680
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	405,465	312,490
DEC Storm Recovery (New York State Agencies)	1,030	1,030
DOT Highway & Bridge Trust Fund (New York State Agencies)	243,075	243,075
Governor's Office of Storm Recovery (New York State Agencies)	22,570	22,570
New York Works Transportation Initiatives (NY Works) (New York State Agencies)	89,080	32,345
City University of New York Senior Colleges (City University)	145,820	145,820
City University of New York Community Colleges (City University)	20,580	20,580
State University Educational Facilities (State University)	364,560	247,660
Upstate Community Colleges (State University)	33,115	8,225
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D:		
Mental Health (State – New York State Agencies)	96,460	53,205
Mental Health (Voluntary – New York State Agencies)	11,945	7,515
DOT Transportation Initiatives (New York State Agencies)	692,725	655,965
DOT Highway & Bridge Trust Fund (New York State Agencies)	57,020	27,830
Expanding our Children's Education and Learning Program (New York State Agencies)	4,250	4,035
Library Facilities (New York State Agencies)	25,150	23,500
SED Smart Schools (New York State Agencies)	620	265
Department of Homeland Security & Emergency Services (New York State Agencies)	1,315	1,125
Healthcare Capital Restructuring Financing Program (New York State Agencies)	111,910	99,610
Healthcare Statewide Transformation (New York State Agencies)	50,805	47,480
Healthcare Essential Plan (New York State Agencies)	30,395	28,405
DEC Environmental Infrastructure Projects (New York State Agencies)	38,805	33,520
DEC South Shore (New York State Agencies)	8,810	7,605
DEC Clean Water Infrastructure Act (New York State Agencies)	26,840	23,185
DEC Environmental Protection Fund (New York State Agencies)	7,785	6,725
EFC Clean Water Infrastructure Act (New York State Agencies)	43,155	37,275
EFC Water Infrastructure Act (New York State Agencies)	63,655	54,980

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DEC State Parks Infrastructure (New York State Agencies)	\$ 1,150	1,050
OPRHP Smithtown/Kings Park (New York State Agencies)	2,435	2,220
OPRHP Environmental Protection Fund (New York State Agencies)	6,720	5,460
OPRHP State Parks Capital (New York State Agencies)	72,330	56,430
Hudson River Park Trust Environmental Infrastructure (New York State Agencies)	1,650	1,505
Agriculture & Markets Clean Water Infrastructure Act (New York State Agencies)	8,525	6,800
DOH Clean Water Infrastructure Act (New York State Agencies)	1,705	1,555
DEC Hazardous Waste Remediation (New York State Agencies)	55,910	48,290
DOH Hazardous Waste Remediation (New York State Agencies)	4,560	955
State and Municipal Facilities (New York State Agencies)	100,400	92,400
Strategic Investment Program (New York State Agencies)	2,600	2,375
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	22,960	21,460
Community Capital Assistance Program On-Budget (New York State Agencies)	2,135	2,045
Community Capital Assistance Program (New York State Agencies)	4,085	3,015
New York Economic Development Capital Program (New York State Agencies)	3,105	2,975
New York Works Economic Development Fund (New York State Agencies)	1,660	1,590
Higher Education Capital Matching Grants Program (New York State Agencies)	2,790	2,675
SUNY 2020 Challenge Grants (New York State Agencies)	1,715	1,645
CUNY 2020 Challenge Grants (New York State Agencies)	425	405
Life Sciences (New York State Agencies)	1,600	1,530
New York State Regional Economic Development Program (New York State Agencies)	2,955	2,475
New York State Technology and Development Program (New York State Agencies)	3,730	2,405
New York State Economic Development Assistance Program (New York State Agencies)	6,270	5,470
New York State Capital Assistance Program (New York State Agencies)	16,855	15,750
City University of New York Senior Colleges (City University)	25,595	23,915
State University Educational Facilities (State University)	332,330	332,330
State University Hospitals (State University)	15,735	14,425
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019E:		
Mental Health (Voluntary – New York State Agencies)	39,460	28,715
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F (Federally Taxable):		
Mental Health (State – New York State Agencies)	114,925	880
Mental Health (Voluntary – New York State Agencies)	13,675	670
OPRHP State Parks Capital (New York State Agencies)	25,035	9,195
DEC Environmental Protection Fund (New York State Agencies)	6,820	2,500
DEC Environmental Infrastructure Projects (New York State Agencies)	9,555	3,505
DEC Onondaga Lake (New York State Agencies)	11,580	4,250
DEC Hazardous Waste Remediation (New York State Agencies)	48,720	20,190
City University of New York Senior Colleges (City University)	369,570	83,550
City University of New York Community Colleges (City University)	32,730	7,800
State University Educational Facilities (State University)	611,615	55,370
State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A:		
Mental Health (State – New York State Agencies)	228,190	153,290
Healthcare Capital Restructuring Financing Program (New York State Agencies)	33,170	33,170
Healthcare Statewide Transformation (New York State Agencies)	45,490	45,490
Healthcare Essential Plan (New York State Agencies)	1,950	1,950
DOT Transportation Initiatives (New York State Agencies)	261,670	256,135
DOT Highway & Bridge Trust Fund (New York State Agencies)	410,130	410,130
MTA Transportation Facilities (New York State Agencies)	614,890	397,105
MTA SAP (New York State Agencies)	3,730	3,730
MTA Maybrook (New York State Agencies)	9,005	9,005
DEC Environmental Infrastructure Projects (New York State Agencies)	6,035	6,035
DEC Clean Water Infrastructure Act (New York State Agencies)	5,945	5,945
EFC Clean Water Infrastructure Act (New York State Agencies)	19,945	19,945
Agriculture & Markets Clean Water Infrastructure Act (New York State Agencies)	3,720	3,720
DOH Clean Water Infrastructure Act (New York State Agencies)	8,670	8,670
OPRHP Environmental Infrastructure Projects (New York State Agencies)	1,660	1,660
OPRHP Smithtown/Kings Park (New York State Agencies)	355	335
OPRHP Environmental Protection Fund (New York State Agencies)	1,885	1,885
OPRHP State Parks Capital (New York State Agencies)	44,695	44,695
DOT State Parks Capital (New York State Agencies)	1,505	1,200
DEC Hazardous Waste Remediation (New York State Agencies)	8,670	8,670
DOH Hazardous Waste Remediation (New York State Agencies)	1,000	530
Library Facilities (New York State Agencies)	29,580	29,580
Department of Homeland Security & Emergency Services Safety (New York State Agencies)	4,985	3,570
SED Smart Schools (New York State Agencies)	745	175
State and Municipal Facilities (New York State Agencies)	90,515	90,515
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	9,755	9,755

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Community Capital Assistance Program On-Budget (New York State Agencies)	\$ 1,525	705
Community Capital Assistance Program Off-Budget (New York State Agencies)	2,125	1,155
New York Economic Development Capital Program (New York State Agencies)	855	160
Higher Education Capital Matching Grants Program (New York State Agencies)	2,840	2,840
CUNY 2020 Challenge Grants (New York State Agencies)	1,635	1,205
New York State Regional Economic Development Program (New York State Agencies)	905	290
New York State Technology and Development Program (New York State Agencies)	2,675	1,745
New York State Economic Development Assistance Program (New York State Agencies)	3,490	1,950
New York Economic Development Capital Program (New York State Agencies)	1,255	835
New York State Capital Assistance Program (New York State Agencies)	1,670	790
City University of New York Senior Colleges (City University)	271,205	237,060
City University of New York Community Colleges (City University)	20,810	8,095
State University Educational Facilities (State University)	230,075	230,075
State University Educational Facilities – Hospitals (State University)	26,675	24,070
State University Educational Facilities – Albany (State University)	10,510	9,475
Upstate Community Colleges (State University)	8,235	8,235
State Personal Income Tax Revenue Bonds (General Purpose), Series 2020B (Federally Taxable):		
City University of New York Community Colleges (City University)	6,360	200
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A:		
Agriculture & Markets State Fairgrounds (New York State Agencies)	375	375
Arts & Cultural (New York State Agencies)	2,595	2,595
ESD Arts & Cultural (New York State Agencies)	220	220
Community Capital Assistance Program On-Budget (New York State Agencies)	625	625
Community Enhancement Facilities Assistance Program (New York State Agencies)	65	65
DEC Clean Water Infrastructure Act (New York State Agencies)	21,820	21,820
DOH Clean Water Infrastructure Act (New York State Agencies)	1,965	1,965
EFC Clean Water Infrastructure Act (New York State Agencies)	49,810	49,810
CUNY 2020 (Community Colleges) Challenge Grants (New York State Agencies)	3,740	3,740
CUNY 2020 (Senior Colleges) Challenge Grants (New York State Agencies)	645	645
DEC Environmental Infrastructure Projects (New York State Agencies)	13,350	13,350
OPRHP Environmental Infrastructure Projects (New York State Agencies)	7,525	7,525
DEC State Parks Capital (New York State Agencies)	2,905	2,905
Department of Homeland Security & Emergency Services Safety (New York State Agencies)	20,565	20,565
DOT Empire Trail (New York State Agencies)	22,660	22,660
OPRHP Empire Trail (New York State Agencies)	1,000	1,000
DEC Environmental Protection Fund (New York State Agencies)	2,460	2,460
OPRHP Environmental Protection Fund (New York State Agencies)	3,020	3,020
Expanding our Children's Education and Learning Program (New York State Agencies)	70,995	70,995
DEC Hazardous Waste Remediation (New York State Agencies)	49,360	49,360
DOH Hazardous Waste Remediation (New York State Agencies)	2,600	2,600
Healthcare Capital Restructuring Financing Program (New York State Agencies)	55,355	55,355
Healthcare Essential Plan (New York State Agencies)	2,355	2,355
Healthcare Statewide Transformation (New York State Agencies)	84,985	84,985
Higher Education Capital Matching Grants Program (New York State Agencies)	8,580	8,580
DASNY Lake Ontario (New York State Agencies)	2,485	2,485
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	371,315	334,985
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	7,925	7,925
New York Economic Development Capital Program (New York State Agencies)	3,570	3,570
New York Economic Development Capital Program (New York State Agencies)	740	740
New York State Capital Assistance Program (New York State Agencies)	1,455	1,455
New York State Economic Development Assistance Program (New York State Agencies)	4,750	4,750
New York State Technology and Development Program (New York State Agencies)	2,110	2,110
New York Works Economic Development Fund (New York State Agencies)	595	595
Office of General Services (New York State Agencies)	21,555	21,555
DOT State Parks Capital (New York State Agencies)	810	810
OPRHP State Parks Capital (New York State Agencies)	48,980	48,980
State and Municipal Facilities (New York State Agencies)	42,255	42,255
Department of Homeland Security & Emergency Services State and Municipal Facilities (New York State Agencies)	190	190
DOT State and Municipal Facilities (New York State Agencies)	975	975
OPRHP State and Municipal Facilities (New York State Agencies)	5,800	5,800
Strategic Investment Program (New York State Agencies)	45	45
OPRHP Smithtown/Kings Park (New York State Agencies)	430	430
DASNY SUNY 2020 Challenge Grants (New York State Agencies)	420	420
State University Construction Fund SUNY 2020 Challenge Grants (New York State Agencies)	13,650	13,650
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	151,995	86,895
City University of New York Senior Colleges (City University)	218,505	212,605
City University of New York Community Colleges (City University)	26,930	26,930

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	<u>Issued</u>	<u>Outstanding</u>
State University Educational Facilities (State University)	\$ 502,375	470,670
Upstate Community Colleges (State University)	11,545	11,545
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B (Federally Taxable):		
MTA Service Contracts (New York State Agencies)	154,815	6,235
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	64,075	6,075
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021C (Federally Taxable):		
STARC	1,762,980	721,500
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021E:		
Mental Health (State – New York State Agencies)	287,695	237,260
Arts & Cultural (New York State Agencies)	1,110	1,110
Community Capital Assistance Program On-Budget (New York State Agencies)	545	545
Community Enhancement Facilities Assistance Program (New York State Agencies)	90	90
Higher Education Capital Matching Grants Program (New York State Agencies)	13,805	13,805
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	5,175	5,175
New York Economic Development Capital Program (New York State Agencies)	2,345	2,345
New York Economic Development Capital Program (New York State Agencies)	2,240	2,240
New York State Capital Assistance Program (New York State Agencies)	2,360	2,360
New York State Economic Development Assistance Program (New York State Agencies)	1,130	1,130
New York State Regional Economic Development Program (New York State Agencies)	590	590
New York State Technology and Development Program (New York State Agencies)	1,895	1,895
New York Works Economic Development Fund (New York State Agencies)	815	815
Expanding our Children's Education and Learning Program (New York State Agencies)	26,760	26,760
Resiliency and Economic Development Initiative (Lake Ontario) (New York State Agencies)	9,085	9,085
State and Municipal Facilities (New York State Agencies)	34,845	34,845
DEC Clean Water Infrastructure Act (New York State Agencies)	29,585	29,585
DEC Environmental Infrastructure Projects (New York State Agencies)	12,660	12,660
DEC Environmental Protection Fund (New York State Agencies)	2,960	2,960
DEC Hazardous Waste Remediation (New York State Agencies)	20,270	20,270
Department of Homeland Security & Emergency Services (New York State Agencies)	485	485
Department of Homeland Security & Emergency Services Safety (New York State Agencies)	5,090	5,090
Department of Homeland Security & Emergency Services Information Technology (New York State Agencies)	180	180
Department of Homeland Security & Emergency Services Statewide Equipment (New York State Agencies)	3,820	3,820
EFC Clean Water Infrastructure Act (New York State Agencies)	84,120	84,120
Healthcare Capital Restructuring Financing Program (New York State Agencies)	70,330	70,330
Healthcare Essential Plan (New York State Agencies)	1,615	1,615
Healthcare Statewide Transformation (New York State Agencies)	168,375	168,375
Empire Trail (New York State Agencies)	5,610	5,610
Hudson River Parkway (New York State Agencies)	2,545	2,545
Penn Station (New York State Agencies)	12,290	12,290
MTA Subway Action Plan (New York State Agencies)	7,620	7,620
MTA Maybrook Trail (New York State Agencies)	5,440	5,440
OPRHP State Parks Capital (New York State Agencies)	13,070	13,070
OPRHP State Parks Capital (EPF) (New York State Agencies)	2,965	2,965
OPRHP State Parks Capital (SAM) (New York State Agencies)	1,380	1,380
OPRHP State Parks Capital (SPIF) (New York State Agencies)	61,140	61,140
SED Smart Schools (New York State Agencies)	325	325
SED Non-Public Technology (New York State Agencies)	700	700
MTA Transportation Facilities (New York State Agencies)	586,035	586,035
HFA Housing (New York State Agencies)	70,580	58,735
Judicial Training Academy (New York State Agencies)	1,420	1,420
State Facilities (New York State Agencies)	1,255	1,255
CUNY 2020 (Senior Colleges) Challenge Grants (New York State Agencies)	1,065	1,065
CUNY 2020 (Community Colleges) Challenge Grants (New York State Agencies)	1,315	1,315
City University of New York Senior Colleges (City University)	255,435	97,690
City University of New York Community Colleges (City University)	18,350	4,435
State University Educational Facilities (State University)	244,650	244,650
Upstate Community Colleges (State University)	69,585	69,580
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F (Federally Taxable):		
Mental Health (State – New York State Agencies)	21,610	1,115
Mental Health (Voluntary – New York State Agencies)	102,275	79,125
Expanding our Children's Education and Learning Program (New York State Agencies)	3,000	3,000
Resiliency and Economic Development Initiative (Lake Ontario) (New York State Agencies)	8,455	3,860
Hudson River Parkway (New York State Agencies)	860	860
OPRHP State Parks Capital (SPIF) (New York State Agencies)	895	710
City University of New York Senior Colleges (City University)	3,695	410
State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A:		
Mental Health (State – New York State Agencies)	90,175	87,290

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	<u>Issued</u>	<u>Outstanding</u>
Healthcare Capital Restructuring Financing Program (New York State Agencies)	\$ 39,715	39,715
Healthcare Essential Plan (New York State Agencies)	470	470
Healthcare Statewide Transformation (New York State Agencies)	57,785	57,785
State and Municipal Facilities (New York State Agencies)	22,825	22,825
MTA Transportation Facilities (New York State Agencies)	507,185	507,185
DEC Hazardous Waste Remediation (New York State Agencies)	39,940	18,145
City University of New York Senior Colleges (City University)	409,145	409,145
City University of New York Community Colleges (City University)	95,645	86,895
State University Educational Facilities (State University)	1,082,120	926,190
State University Educational Facilities – Hospitals (State University)	37,040	34,440
State University Educational Facilities – Albany (State University)	33,170	30,845
State University Educational Facilities – Buffalo (State University)	710	660
State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B (Federally Taxable):		
Mental Health (Voluntary – New York State Agencies)	35,050	4,380
HFA Housing (New York State Agencies)	177,100	24,880
DOT Dedicated Highway and Bridge Trust Fund (New York State Agencies)	10,255	7,135
Healthcare Capital Restructuring Financing Program (New York State Agencies)	1,315	520
Healthcare Statewide Transformation (New York State Agencies)	8,990	3,475
City University of New York Senior Colleges (City University)	3,945	3,945
City University of New York Community Colleges (City University)	1,170	1,170
State University Educational Facilities (State University)	39,150	5,175
State University Educational Facilities – Albany (State University)	6,405	4,190
DOT Transportation Initiatives (New York State Agencies)	369,680	190,205
State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A:		
Mental Health (Voluntary – New York State Agencies)	2,535	2,535
ESD Adelphia MOU (New York State Agencies)	2,100	2,100
ESD Ag & Markets Food Lab (New York State Agencies)	1,540	1,540
ESD Arts & Cultural (New York State Agencies)	885	885
ESD Buffalo Regional Innovation Cluster (New York State Agencies)	1,140	1,140
ESD Capital Projects Fund – Cultural (New York State Agencies)	7,665	7,665
ESD Capital Projects Fund – Economic Development/Other (New York State Agencies)	3,520	3,520
ESD Capital Projects Fund – University (New York State Agencies)	1,510	1,510
ESD Community Capital Assistance Program Off-Budget (New York State Agencies)	545	545
ESD Community Enhancement Facilities Assistance Program (New York State Agencies)	275	275
ESD Consolidated Local Street & Highway Improvement (CHIPS) (New York State Agencies)	108,320	108,320
ESD Correctional Facilities (New York State Agencies)	256,025	256,025
ESD Dedicated Highway & Bridge Trust (New York State Agencies)	339,055	339,055
ESD Downstate Revitalization (New York State Agencies)	1,130	1,130
ESD Economic & Community Development (New York State Agencies)	7,200	7,200
ESD Economic Transformation Program (New York State Agencies)	870	870
ESD EDF-RC2 (New York State Agencies)	460	460
ESD Department of Homeland Security and Emergency Services (New York State Agencies)	5,005	5,005
ESD Housing Programs (New York State Agencies)	70,585	70,585
ESD NY Works Economic Development Fund (NYWEDF) (New York State Agencies)	1,220	1,220
ESD New York State Economic Development Assistance Program (New York State Agencies)	1,270	1,270
ESD New York Economic Development Capital Program – Upstate Javits (New York State Agencies)	125	125
ESD New York Economic Development Capital Program – Upstate Stadium (New York State Agencies)	300	300
ESD New York State Technology and Development Program (New York State Agencies)	1,015	1,015
ESD SUNY 2020 (Senior Colleges) Challenge Grants (New York State Agencies)	1,615	1,615
ESD OGS State Office Building (New York State Agencies)	13,945	13,945
ESD RCCF (New York State Agencies)	7,300	7,300
ESD OGS State Office Building (New York State Agencies)	295	295
ESD RESTORE (New York State Agencies)	12,655	12,655
ESD Strategic Investment Program (New York State Agencies)	295	295
ESD State Police Facilities (New York State Agencies)	8,395	8,395
ESD HH Richardson Complex (New York State Agencies)	7,830	7,830
ESD Upstate Agricultural Economic Development (New York State Agencies)	410	410
ESD Upstate City-by-City (New York State Agencies)	2,310	2,310
ESD Youth Facilities (New York State Agencies)	9,685	9,685
ESD Upstate Regional Blueprint (New York State Agencies)	8,500	8,500
ESD Governor's Island CUNY (City University)	1,325	1,325
State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B (Federally Taxable):		
ESD Ag & Markets Food Lab (New York State Agencies)	85	5
ESD Buffalo Regional Innovation Cluster (New York State Agencies)	65	5
ESD Capital Projects Fund – Cultural (New York State Agencies)	405	5
ESD Capital Projects Fund – Economic Development/Other (New York State Agencies)	200	5
ESD Community Capital Assistance Program Off-Budget (New York State Agencies)	35	5

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ESD Consolidated Local Street & Highway Improvement (CHIPS) (New York State Agencies)	\$ 1,350	1,350
ESD Correctional Facilities (New York State Agencies)	14,645	35
ESD Dedicated Highway & Bridge Trust (New York State Agencies)	11,630	2,005
ESD Economic & Community Development (New York State Agencies)	435	5
ESD Economic Transformation Program (New York State Agencies)	65	10
ESD EDF-RC2 (New York State Agencies)	35	5
ESD Department of Homeland Security and Emergency Services (New York State Agencies)	290	5
ESD Housing Programs (New York State Agencies)	3,745	40
ESD NY Works Economic Development Fund (NYWEDF)	95	95
ESD New York State Economic Development Assistance Program (New York State Agencies)	105	65
ESD New York Economic Development Capital Program – Upstate Javits (New York State Agencies)	15	10
ESD New York Economic Development Capital Program – Upstate Stadium (New York State Agencies)	50	35
ESD New York State Technology and Development Program (New York State Agencies)	55	5
ESD SUNY 2020 (Senior Colleges) Challenge Grants (New York State Agencies)	85	5
ESD OGS State Office Building (New York State Agencies)	790	790
ESD New York State Regional Economic Development Program (New York State Agencies)	430	340
ESD New York State Regional Economic Development Program (New York State Agencies)	20	5
ESD RESTORE (New York State Agencies)	630	5
ESD Strategic Investment Program (New York State Agencies)	35	35
ESD State Police Facilities (New York State Agencies)	470	270
ESD Youth Facilities (New York State Agencies)	550	10
State Personal Income Tax Revenue Bonds (General Purpose), Series 2024A:		
Department of Homeland Security & Emergency Services Safety (New York State Agencies)	8,625	8,625
Department of Homeland Security & Emergency Services (New York State Agencies)	1,000	1,000
Department of Homeland Security & Emergency Services Information Technology (New York State Agencies)	25,570	25,570
ESDC Military & Naval (New York State Agencies)	34,940	34,940
Expanding our Children's Education and Learning Program (New York State Agencies)	13,350	13,350
DEC Environmental Infrastructure Projects (NY Works)	45,650	45,650
DEC Clean Water Infrastructure Act (New York State Agencies)	30,775	30,775
DEC Environmental Protection Fund (New York State Agencies)	3,640	3,640
DEC Hazardous Waste Remediation (New York State Agencies)	91,990	91,990
OPRHP Empire Trail (New York State Agencies)	655	655
OPRHP Environmental Protection Fund (New York State Agencies)	900	900
OPRHP State and Municipal Facilities (New York State Agencies)	3,420	3,420
OPRHP State Parks Capital (New York State Agencies)	138,090	138,090
EFC Clean Water Infrastructure Act (New York State Agencies)	186,100	186,100
EFC Water Infrastructure Act (New York State Agencies)	26,370	26,370
City University of New York Senior Colleges (City University)	18,290	18,290
City University of New York Community Colleges (City University)	218,790	218,790
06-07 Economic Development Beacon/Clarkson (New York State Agencies)	1,685	1,685
New York Economic Development Program (New York State Agencies)	4,560	4,560
Community Capital Assistance Program On-Budget (New York State Agencies)	4,125	4,125
Community Capital Assistance Program Off-Budget (New York State Agencies)	3,920	3,920
New York State Technology and Development Program (New York State Agencies)	5,240	5,240
New York State Economic Development Assistance Program (New York State Agencies)	2,630	2,630
Resiliency and Economic Development Initiative (Lake Ontario) (New York State Agencies)	19,890	19,890
New York State Capital Assistance Program (New York State Agencies)	5,800	5,800
State and Municipal Facilities (New York State Agencies)	177,020	177,020
NY Works Economic Development Fund (NYWEDF) (New York State Agencies)	555	555
New York State Regional Economic Development Program (New York State Agencies)	480	480
Community Enhancement Facilities Assistance Program (New York State Agencies)	1,235	1,235
Strategic Investment Program (New York State Agencies)	495	495
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	6,900	6,900
Higher Education Capital Matching Grants Program (New York State Agencies)	23,590	23,590
Housing Finance Agency (New York State Agencies)	27,990	27,990
Community Resiliency Economic Sustainability & Technology Program (New York State Agencies)	1,425	1,425
Local Community Assistance Program (New York State Agencies)	1,835	1,835
Arts & Cultural (New York State Agencies)	5,295	5,295
ESD Arts & Cultural (New York State Agencies)	955	955
Healthcare Capital Restructuring Financing Program (New York State Agencies)	74,200	74,200
Healthcare Statewide Transformation (New York State Agencies)	123,970	123,970
DOH Clean Water Infrastructure Act (New York State Agencies)	5,265	5,265
Mental Health (State – New York State Agencies)	259,250	259,250
Mental Health (Voluntary – New York State Agencies)	7,530	7,530
HRPT Hudson River (New York State Agencies)	15,665	15,665
Correctional Facilities (New York State Agencies)	262,210	262,210
Office of General Services State Facilities (New York State Agencies)	79,615	79,615

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	<u>Issued</u>	<u>Outstanding</u>
ORDA Environmental Infrastructure (New York State Agencies)	\$ 62,680	62,680
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	142,385	142,385
Judicial Training Academy (New York State Agencies)	2,455	2,455
Office Facilities Department of Audit and Control (New York State Agencies)	8,500	8,500
State University Educational Facilities (State University)	543,000	543,000
DOT Transportation Initiatives (New York State Agencies)	10,175	10,175
Upstate Community Colleges (State University)	70,420	70,420
State Personal Income Tax Revenue Bonds (General Purpose), Series 2024B (Federally Taxable):		
SUNY NYPA Energy (New York State Agencies)	1,920	1,920
NYPA Energy (New York State Agencies)	3,405	3,405
Mental Health (Voluntary – New York State Agencies)	38,445	38,445
Mental Health (State – New York State Agencies)	4,275	4,275
State University Educational Facilities (State University)	16,210	16,210
City University of New York Senior Colleges (City University)	255	255
OPRHP State Parks Capital (New York State Agencies)	30	30
Upstate Community Colleges (State University)	195	195
	<u>33,652,130</u>	<u>24,143,810</u>
Total State Personal Income Tax Revenue Bonds	\$ 33,652,130	24,143,810
State Sales Tax Revenue Bonds, Under the Resolution Dated September 11, 2013 (1):		
State Sales Tax Revenue Bonds, Series 2015B:		
DOT Highway & Bridge Trust Fund (New York State Agencies)	529,285	264,670
DOT Transportation Initiatives (New York State Agencies)	93,175	49,825
DOT High Speed Rail (New York State Agencies)	4,795	2,565
City University of New York Senior Colleges (City University)	206,730	159,570
City University of New York Community Colleges (City University)	30,150	23,270
Upstate Community Colleges (State University)	60,300	46,560
State Sales Tax Revenue Bonds, Series 2016A:		
DOT Highway & Bridge Trust Fund (New York State Agencies)	488,495	254,315
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	407,080	211,925
DOT Transportation Initiatives (New York State Agencies)	144,975	144,070
Expanding our Children's Education and Learning Program (New York State Agencies)	20,120	13,195
Judicial Training Academy Brooklyn (New York State Agencies)	17,305	11,350
State Sales Tax Revenue Bonds, Series 2017A:		
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	433,385	227,390
DEC Hazardous Waste Remediation (New York State Agencies)	78,990	78,990
DEC Environmental Infrastructure Projects (New York State Agencies)	32,805	32,805
DOH Hazardous Waste Remediation (New York State Agencies)	2,415	45
EFC Water Infrastructure Act (New York State Agencies)	23,265	23,265
OPRHP Environmental Infrastructure (New York State Agencies)	65,475	65,475
ORDA Environmental Infrastructure Projects (New York State Agencies)	2,110	2,110
City University of New York Senior Colleges (City University)	45,080	45,080
City University of New York Community Colleges (City University)	11,875	11,875
State University of New York Educational Facilities (State University)	568,190	554,975
Upstate Community Colleges (State University)	22,100	22,100
State Sales Tax Revenue Bonds, Series 2018A:		
Healthcare Capital Restructuring Financing Program (New York State Agencies)	17,425	17,425
Community Capital Assistance Program (New York State Agencies)	805	805
Community Enhancement Facilities Assistance Program (New York State Agencies)	325	325
DEC Environmental Infrastructure Projects (New York State Agencies)	28,600	28,600
DEC Hazardous Waste Remediation (New York State Agencies)	51,620	26,355
DOT Transportation Initiatives (New York State Agencies)	180,950	180,950
EFC Water Infrastructure Act (New York State Agencies)	37,865	24,065
Healthcare Essential Plan (New York State Agencies)	25,060	25,060
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	3,295	3,295
New York Economic Development Capital Program (New York State Agencies)	1,025	1,025
New York State Capital Assistance Program (New York State Agencies)	1,950	1,950
OPRHP Environmental Infrastructure (New York State Agencies)	60,165	57,875
State and Municipal Facilities (New York State Agencies)	24,150	24,150
Strategic Investment Program (New York State Agencies)	1,095	1,095
City University of New York Senior Colleges (City University)	87,545	87,545
City University of New York Community Colleges (City University)	9,075	9,075
State University of New York Educational Facilities (State University)	732,370	633,540
State Sales Tax Revenue Bonds, Series 2018C:		
State University of New York Educational Facilities (State University)	359,195	359,195
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	426,085	345,385
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	431,935	219,800
Correctional Facilities (New York State Agencies)	387,060	60,280
State Sales Tax Revenue Bonds, Series 2018D (Federally Taxable):		
Correctional Facilities (New York State Agencies)	18,300	1,130

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State Sales Tax Revenue Bonds, Series 2018E:		
City University of New York Senior Colleges (City University)	\$ 260,145	204,430
City University of New York Community Colleges (City University)	38,120	35,300
Mental Health (State – New York State Agencies)	314,780	270,085
Mental Health (Voluntary – New York State Agencies)	52,070	36,245
MTA Transportation Facilities (New York State Agencies)	267,140	256,570
DOT Transportation Initiatives (New York State Agencies)	522,540	429,360
Life Sciences (New York State Agencies)	670	670
06-07 Economic Development Beacon/Clarkson (New York State Agencies)	320	315
New York State Regional Economic Development Program (New York State Agencies)	495	490
New York State Technology and Development Program (New York State Agencies)	1,685	1,685
Community Capital Assistance Program (New York State Agencies)	870	865
New York Economic Development Capital Program (New York State Agencies)	1,135	1,130
Strategic Investment Program (New York State Agencies)	670	665
Community Capital Assistance Program (New York State Agencies)	2,270	2,270
Upstate Community Colleges (State University)	47,215	5,000
State Sales Tax Revenue Bonds, Series 2018F (Tax-Credit):		
Mental Health (Voluntary – New York State Agencies)	19,880	11,300
State Sales Tax Revenue Bonds, Series 2018G (Federally Taxable):		
Mental Health (State – New York State Agencies)	35,190	15,875
Mental Health (Voluntary – New York State Agencies)	21,255	4,720
State Sales Tax Revenue Bonds, Series 2023A-1:		
Mental Health (State – New York State Agencies)	151,980	151,980
Department of Homeland Security & Emergency Services Safety (New York State Agencies)	2,025	2,025
Department of Homeland Security & Emergency Services Statewide Equipment (New York State Agencies)	670	670
DEC Environmental Infrastructure Projects (New York State Agencies)	19,540	19,540
DEC Clean Water Infrastructure Act (New York State Agencies)	52,325	52,325
DEC Environmental Protection Fund (New York State Agencies)	2,805	2,805
DEC Hazardous Waste Remediation (New York State Agencies)	62,100	62,100
OPRHP Environmental Infrastructure (NY Works)	1,795	1,795
OPRHP Empire Trail (New York State Agencies)	665	665
OPRHP Environmental Protection Fund (New York State Agencies)	8,215	8,215
OPRHP State and Municipal Facilities (New York State Agencies)	1,060	1,060
OPRHP State Parks Capital (New York State Agencies)	59,245	59,245
EFC Clean Water Infrastructure Act (New York State Agencies)	80,390	80,390
Community Capital Assistance Program (New York State Agencies)	1,075	1,075
Expanding our Children's Education and Learning Program (New York State Agencies)	5,370	5,370
New York Economic Development Capital Program (New York State Agencies)	1,690	1,690
New York State Economic Development Assistance Program (New York State Agencies)	1,580	1,580
New York State Technology and Development Program (New York State Agencies)	2,385	2,385
New York State Economic Development Assistance Program (New York State Agencies)	2,245	2,245
New York State Capital Assistance Program (New York State Agencies)	3,620	3,620
State and Municipal Facilities (New York State Agencies)	48,015	48,015
NY Works Economic Development Fund (NYWEDF) (New York State Agencies)	1,130	1,130
Resiliency and Economic Development Initiative (Lake Ontario) (New York State Agencies)	6,035	6,035
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	3,920	3,920
CUNY 2020 (Senior Colleges) Challenge Grants (New York State Agencies)	2,250	2,250
Higher Education Capital Matching Grants Program (New York State Agencies)	7,395	7,395
DOT Empire Trail (New York State Agencies)	7,215	7,215
Arts & Cultural (New York State Agencies)	3,140	3,140
DOH Healthcare Capital Restructuring Program (New York State Agencies)	32,220	32,220
DOH Clean Water Infrastructure Act (New York State Agencies)	2,940	2,940
SED Library Facilities (New York State Agencies)	2,015	2,015
HRPT Hudson River (New York State Agencies)	8,590	8,590
Correctional Facilities (New York State Agencies)	26,340	26,340
Office of General Services State Facilities (New York State Agencies)	17,215	17,215
ORDA Environmental Infrastructure (New York State Agencies)	13,905	13,905
ITS Information Technology (New York State Agencies)	10,270	10,270
DEC Onondaga Lake (New York State Agencies)	1,450	1,450
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	131,105	131,105
DOH Healthcare Statewide Transformation (New York State Agencies)	154,015	154,015
City University of New York Senior Colleges (City University)	201,505	201,505
City University of New York Community Colleges (City University)	565	565
State University Educational Facilities – Hospitals (State University)	63,650	63,650
State University Educational Facilities (State University)	192,120	192,120
State University Educational Facilities – Albany (State University)	1,215	1,215
Upstate Community Colleges (State University)	1,935	1,935

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
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Schedule of Bonds and Notes Outstanding

March 31, 2024

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Sales Tax Revenue Bonds, Series 2023A-2: State University Educational Facilities (State University)	\$ 282,315	282,315
State Sales Tax Revenue Bonds, Series 2023B (Federally Taxable): Mental Health (Voluntary – New York State Agencies)	31,125	24,970
NYPA Energy (New York State Agencies)	21,515	14,695
Total State Sales Tax Revenue Bonds	9,496,335	7,354,240
Total State Related Debt	47,200,747	33,913,617
Total bonds and notes outstanding	\$ 75,338,485	55,814,755

- (1) State Personal Income Tax Revenue Bonds and State Sales Tax Revenue Bonds were issued for a variety of programs that historically were issued under Resolutions within the respective programs. These bonds have been recorded in their respective programs in supplementary schedules 1, 2, 3, and 6 as noted in parenthesis following the name of the bond issue within this Schedule 5.

See accompanying independent auditors' report.

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Schedule of Bonds and Notes Outstanding by Institution

March 31, 2024

(in thousands)

Institution	Bonds and notes outstanding
Healthcare facilities – conduit debt:	
Hospitals:	
Blythedale Children's Hospital	\$ 17,225
Bronx-Lebanon Hospital Center	21,248
Catholic Health System Obligated Group	197,360
Maimonides Medical Center	132,105
Memorial Sloan-Kettering Cancer Center	957,057
Montefiore Medical Center Obligated Group	1,041,660
New York and Presbyterian Hospital Obligated Group	292,900
Northwell Health Obligated Group	1,479,025
Northern Westchester Hospital Association	6,535
NYU Langone Hospitals Obligated Group	692,585
Orange Regional Medical Center (Garnet Health)	239,600
Total hospitals	5,077,300
Nursing homes:	
Ozanam Hall of Queens Nursing Home	10,045
Parker Jewish Institute for Health Care and Rehabilitation	32,370
Providence Rest	15,597
Terence Cardinal Cooke Health Care Center	48,435
St. Mary's Hospital for Children	61,480
Total nursing homes	167,927
Senior living centers:	
Coburg Village, Inc.	15,634
F.F.T. Senior Communities, Inc.	10,060
Teresian House	10,040
Total senior living centers	35,734
Other healthcare:	
Urban Health Plan, Inc.	45,235
Total other healthcare	45,235
Total healthcare – conduit debt	5,326,196
Independent institutions – conduit debt:	
Colleges and Universities:	
American Academy of Dramatic Arts	30,431

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Schedule of Bonds and Notes Outstanding by Institution

March 31, 2024

(in thousands)

Institution	Bonds and notes outstanding
AMDA Inc.	\$ 55,980
Bank Street College of Education	16,593
Barnard College	173,325
Brooklyn Law School	34,970
Canisius College	6,912
Columbia University	1,462,045
Cornell University	856,870
Culinary Institute of America	18,500
Fordham University	471,270
Icahn School of Medicine at Mount Sinai	437,060
Iona College	43,240
Jewish Theological Seminary of America	81,520
Long Island University	74,095
New School University	622,505
New York Institute of Technology	100,000
New York University	4,047,981
Pace University	71,800
Pratt Institute	43,610
Rochester Institute of Technology	401,685
Rockefeller University	737,655
Siena College	21,880
St. John's University	405,690
St. Joseph's College	29,675
Teachers College	85,275
Touro College and University System	96,979
Vaughn College of Aeronautics and Technology	46,435
Wagner College	110,000
Yeshiva University	152,845
Total colleges and universities	<u>10,736,826</u>
Other independent institutions:	
AABR, Inc.	65
Ability Beyond Disability, Inc.	3,915
Adapt Community Network, formerly United Cerebral Palsy of New York City, Inc.	10,670
Albany Public Library	17,465
Alliance of Long Island Agencies / PSCH, Inc.	21,540
Aspire of Western New York, Inc.	4,368
Bay Shore-Brightwaters Public Library	6,045

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Schedule of Bonds and Notes Outstanding by Institution

March 31, 2024

(in thousands)

Institution	Bonds and notes outstanding
Birch Family Services	\$ 475
Center for Family Support, Inc.	695
Citizens Options Unlimited, Inc.	12,745
Commack Public Library	6,365
Community Resource Center for the Developmentally Disabled, Inc.	270
Comsewogue Public Library	305
Convent of the Sacred Heart	19,672
Developmental Disabilities Institute, Inc.	13,605
Ethelbert B. Crawford Public Library	3,000
Eden II School for Autistic Children, Inc.	4,595
Educational Housing Services – CUNY Student Housing Project	46,805
Enable, Inc.	2,335
Family Residences and Essential Enterprises, Inc.	10,400
FIT Student Housing Corporation	110,995
Franziska Racker Centers, Inc.	109
Gateway-Longview, Inc.	2,860
General Human Outreach in the Community, Inc.	4,270
Gold Coast Public Library	9,945
Great Neck Library	6,715
Green Chimneys School	14,690
Harborfields Public Library	3,420
HeartShare Human Service of New York, Inc.	8,275
Haverstraw King's Daughters Public Library	3,795
HASC Center, Inc.	5,405
Hillside Children's Center	4,835
Human Care Services for Families and Children, Inc.	2,210
Institute for Community Living, Inc.	515
Institutes of Applied Human Dynamics, Inc.	4,245
Jawonio, Inc.	20,180
Ketchum-Grande Memorial School	3,049
Leake and Watts Services, Inc.	1,040
Lifespire, Inc.	7,195
Life's W.O.R.C., Inc.	2,715
Little Flower Children and Family Services of New York	340
McQuade Foundation	1,410
Mercy Home for Children, Inc.	2,705
New Horizons Resources, Inc.	300
Northeast Parent and Child Society, Inc.	7,865

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Schedule of Bonds and Notes Outstanding by Institution

March 31, 2024

(in thousands)

Institution	Bonds and notes outstanding
NYSARC, Inc.	\$ 59,470
Oceanside Library	30,400
OHEL Children's Home and Family Services, Inc.	15,195
P.L.U.S. Group Homes, Inc.	510
Program Development Services, Inc.	165
QSAC, Inc.	6,455
Rogers Memorial Library	1,240
Royal Charter Properties-East, Inc.	118,264
SCO Family of Services, Inc.	420
Services for the Developmentally Challenged, Inc.	1,215
Services for the Underserved, Inc.	8,400
Sinergia, Inc.	1,500
Smithtown Special Library District	6,840
Special Citizens Futures Unlimited, Inc.	310
Suffern Free Library Association	1,465
Summit School	3,630
Trevor Day School	62,460
Unique People Services, Inc.	4,910
United Cerebral Palsy Associations of New York State, Inc. (dba Constructive Partnerships Unlimited)	43,206
United Cerebral Palsy Association of the North Country, Inc.	93
United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.	10,385
Upstate Cerebral Palsy, Inc.	27
Wildwood Programs, Inc.	345
Young Adult Institute, Inc.	36,130
Total other independent institutions	827,453
Total independent institutions – conduit debt	11,564,279
Municipal facilities – conduit debt:	
Court Facilities – City of New York	221,755
Municipal Health Facilities	316,010
Special Act School District Program	19,383
BOCES Program	116,430
School Districts Financing Program	4,321,580
Raise the Age Financing Program	15,505
Total municipal facilities – conduit debt	5,010,663
Total conduit debt	21,901,138

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Schedule of Bonds and Notes Outstanding by Institution

March 31, 2024

(in thousands)

Institution	Bonds and notes outstanding
State University:	
State University of New York	\$ 9,647,182
Upstate Community Colleges	542,915
Total State University	10,190,097
City University:	
City University Community Colleges	457,745
City University Senior Colleges	3,834,155
Total City University	4,291,900
New York State Agencies:	
New York State Housing Finance Agency	228,700
New York Economic Development Program	7,420
Community Capital Assistance Program On-Budget	10,790
New York State Technology and Development Program	18,485
New York State Regional Economic Development Program	5,420
New York Economic Development Capital Program	47,590
Community Enhancement Facilities Assistance Program	2,160
New York State Economic Development Assistance Program	44,825
New York State Capital Assistance Program	32,825
H.H. Richardson Complex	7,830
New York State Economic Development Initiatives	187,220
State and Municipal Facilities	560,925
Upstate Stadium	335
Buffalo Inner Harbor	2,100
Strategic Investment Program	5,300
Community Capital Assistance Program Off-Budget	12,660
Higher Education Capital Matching Grants Program	58,885
Expanding our Children's Education and Learning Program	765,700
Library Facilities	72,235
SUNY 2020 Challenge Grants	27,960
Private Special Education	21,900
Environmental Infrastructure Projects	2,070,750
Hazardous Waste Remediation	600,705
Healthcare Efficiency and Affordability Law for New Yorkers Capital Grant Program	91,040
Capital Restructuring Program	1,234,900
STARC	721,500
NYPA	20,020

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Schedule of Bonds and Notes Outstanding by Institution

March 31, 2024

(in thousands)

Institution	Bonds and notes outstanding
Food Laboratory	\$ 1,735
Judicial Training Academy – Courthouse Improvements	16,560
Prison Facilities	804,985
Homeland Security and Emergency Services	52,630
Youth Facilities	32,345
Information Technology	10,450
Nonprofit Infrastructure Capital Investment Program	61,445
Statewide Equipment	4,490
State Police Facilities	8,665
Division of Military & Naval Affairs	34,940
State Office Buildings & Other Facilities	198,470
State Court Facilities Improvements	1,255
Department of Audit and Control	8,500
Consolidated Local Street & Highway Improvement Program	1,547,365
Dedicated Highway & Bridge Trust Fund	2,215,595
High Speed Rail	4,115
Transportation Initiatives	2,158,505
Metropolitan Transportation Authority – Transportation Facilities	2,192,100
Metropolitan Transportation Authority – Service Contract Bonds	13,940
Mental Health Service Facilities	2,919,815
New York State Health Department	48,350
Total New York State Agencies	19,196,435
New York State other programs:	
Workers' compensation board	235,185
Total New York State other programs	235,185
Total public institutions	33,913,617
Total bonds and notes outstanding	\$ 55,814,755

See accompanying Independent Auditors' Report.